

TO: NCBA YLD Membership

FROM: Susan Finch and Jake Epstein, NCBA YLD Wills for Heroes Committee Co-Chairs

**RE: NCBA YLD Wills for Heroes Event in Asheville on October 17, 2009**

The NCBA YLD will be holding its first Wills for Heroes event of the 2009-2010 bar year in Asheville, North Carolina on Saturday, October 17, 2009.

**PLEASE NOTE THAT THE ADDRESS OF THE EVENT HAS BEEN CHANGED. The event will now take place at the Pisgah Legal Services building, which is located at 62 Charlotte Street, Asheville, North Carolina 28801. \* Directions below**

The event will begin with the first appointments at 10:00 a.m. and last until approximately 5:00 p.m. (with the last appointments scheduled for 4:00 p.m.) No prior estate planning background is required to serve as an attorney or non-attorney volunteer.

Licensed NC attorneys are needed to draft the wills. First responders are provided with a questionnaire to fill out beforehand, and it corresponds with the fill in the blank HotDocs software used to draft the estate planning documents. Notaries, witnesses, and people to help entertain the children of first responders are also needed. We would like everyone to volunteer all day, if possible, but we appreciate any time that you can volunteer. If you can only volunteer for part of the day, please indicate if you would like to volunteer for the morning session (9:00 am-1:00 pm) or the afternoon session (12:00 pm-5:00 pm).

Training for this event is scheduled at 9 a.m. for the morning session and at 12:00 p.m. for the afternoon session. During this time, we will have about 30 minutes of training on basic NC law regarding wills, and about 30 minutes of practicing on the computers using HotDocs software in case there are any questions. **If you are a licensed attorney practicing in the area of wills & estates, please let us know if you would be willing to help with the training. In addition, if you have experience in the area of wills & estates, please let us know if you are willing to serve as a floater during the actual event to answer any questions that the other attorneys drafting the wills may have.**

Additional materials will be e-mailed to those who sign up to participate, however prior to the event date it will also be helpful to review the following "This is the Law Pamphlets" available on the NCBA website :

(1) Living Wills and Healthcare Powers of Attorney  
(<http://www.ncbar.org/public/publications/pamphlets/livingWills06.pdf>); and

(2) Protecting Your Assets: Wills, Trusts, and Powers of Attorney  
(<http://www.ncbar.org/public/publications/pamphlets/protectingYourAssets06.pdf>).

As you can see, there is plenty to do and we need as much help as possible. If you or someone you know (including non-attorney staff members at your work or friends) would like to volunteer for this event, please fill out the questionnaire below and email your responses to Jacquelyn Terrell at the NCBA at [sections@ncbar.org](mailto:sections@ncbar.org). Please let Jacquelyn know whether you are a licensed NC attorney, whether you are a notary, whether you have estate planning experience, and the amount of time that you are

available to volunteer. If you have any additional questions, please contact Susan Finch by email at [sfinch@susanfinchlaw.com](mailto:sfinch@susanfinchlaw.com) or by telephone at (919) 624-9772; or Jake Epstein by email at [jepstein@mcguirewoods.com](mailto:jepstein@mcguirewoods.com) or by telephone at (919) 755-6600.

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NAME: \_\_\_\_\_

FIRM: \_\_\_\_\_

NC STATE BAR NUMBER (if applicable): \_\_\_\_\_

TIME AVAILABLE (All Day, Morning, Afternoon, or Other): \_\_\_\_\_

All Day: 9:00 a.m.-5:00 p.m.

Morning Session: 9:00 a.m.-1:00 p.m.

Afternoon Session 12:00 p.m.-5:00 p.m.

If other, please note specific time you are available: \_\_\_\_\_

DO YOU HAVE PRIOR ESTATE PLANNING EXPERIENCE? \_\_\_\_\_

DO YOU PRACTICE IN THE AREA OF WILLS & ESTATES AND ARE WILLING TO SERVE AS A FLOATER AT THIS EVENT? \_\_\_\_\_

ARE YOU INTERESTED IN CONDUCTING OR HELPING TO CONDUCT THE TRAINING IN WILLS & ESTATE LAW FOR THIS EVENT? \_\_\_\_\_

ARE YOU A NOTARY? \_\_\_\_\_

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**Directions to Pisgah Legal Services Building:**

**From the West on I-240:**

Take the Charlotte Street exit. Turn left onto Charlotte Street and get into the right lane. Go through one stop light and turn left immediately into Pisgah Legal Services' parking lot. You will see Starbucks coffee on the bottom floor of our building. Go around to the back side of the building and you will see Pisgah Legal Services' entrance.

**From the East on I-240:**

Take the Charlotte Street exit. Turn right onto Charlotte Street and turn left immediately into Pisgah Legal Services' parking lot. You will see Starbucks coffee on the bottom floor of our building. Go around to the back side of the building and you will see Pisgah Legal Services' entrance.