Tips, Trends and Taxes for the Real Property Practitioner

LIVE
Friday–Saturday, May 15–16, 2020
Renaissance Asheville Hotel
31 Woodfin Street
Asheville

REGISTER TODAY!
Save 10% if registration is received by April 24, 2020.
www.tinyurl.com/CLE899RPM

Program includes the 2020 Real Property Section Annual Meeting

TOTAL CLE CREDIT
6.0 HOURS
1.0 HOUR
Ethics/Professional Responsibility credit
Qualifies for NC State Bar Real Property Law Specialization credit
Whether your practice is residential, commercial or a mix, the 2020 Real Property Section Annual Meeting focuses on practice tips and developments in the law every real property attorney needs to know. Learn about changes to zoning law, hear a primer on the new Qualified Opportunity Zones tax incentive and receive practical environmental law tips for real estate closings. Review the 2020 case law and legislative updates, and discuss hot topics in ethics.

**WHAT PEOPLE ARE SAYING...**

"Excellent program with useful topics."

"Great job, loved the variety of topics."

"Frankly, all of the presentations were very helpful."

— Attendees, 2019 Real Property Section Annual Meeting
AGENDA

FRIDAY, MAY 15, 2020 | 8:15 a.m. – 12:15 p.m.

8:15  **Registration and Continental Breakfast**  
Sponsored by Chicago Title Company, Fidelity National Title Group, and Old Republic National Title Insurance Company

8:55  **Welcome and Introductions**

9:00  **Environmental Contamination and the Purchase or Sale of Real Estate**  
Clarke  
Your client’s Phase I came back with recognized environmental conditions and recommendation for a Phase II — now what? Examine the environmental due diligence provisions in the contract, disclosing the contamination and obtaining regulatory closure.

10:00  **Break**  
Sponsored by SoftPro

10:15  **Zoning Law Update**  
Justus  
Listen as a land use practitioner discusses a recent overhaul in the zoning statutes and the implications of those changes for developers and municipalities.

11:15  **Case Law Update**  
Burti  
Analyze the significant appellate opinions from the past year that have an impact upon the practice of real estate law in North Carolina.

12:15  **Adjourn**  
**Real Property Section Annual Meeting**  
Brian Z. Taylor, White & Allen PA, New Bern, 2019-2020 Section Chair, presiding
AGENDA

SATURDAY, MAY 16, 2020 | 8:15 a.m. – 12:15 p.m.

8:15  Registration and Continental Breakfast
      Sponsored by Barrister's Title, BridgeTrust Title Group
      and Investors Title Insurance Company

8:55  Welcome and Introductions

9:00  Legislative Update
      Ferguson
      Delve into legislative changes impacting closings and real estate law in
      North Carolina over the last year. Topics include foreclosures, powers of
      attorney, wills, trusts, LLC and corporate signatories, recording, fraudulent
      filings, assumed business names, cartways, streets, and corridors.

10:00 Break

10:15 Qualified Opportunity Zones
      Crawford and Wooldridge
      Explore the new-on-the-scene tax deferment and exclusion vehicle
      intended to spur development in designated areas and its tax benefits
      for real estate investors.

11:15 20 or so Words a Dirt Lawyer Never Wants to Hear*
       Burris
       Throughout the practice of law, there are many statements we never want
       to hear and many statements we never want to say. Learn what these
       statements are and best practices to respond in a professional and
       ethical manner.

12:15 Adjourn

*Indicates portion providing Ethics/Professional Responsibility credit
SPEAKERS
- Robert N. “Bob” Burris, Burris MacMillan Pearce & Burris PLLC, Charlotte
- Christopher L. “Chris” Burti, Statewide Title Inc., Farmville
- William “Billy” Clarke, Roberts & Stevens PA, Asheville
- Thomas R. Crawford Jr., CPA, Thomas Judy & Tucker PA, Raleigh
- Nancy S. Ferguson, Chicago Title Company LLC, Greensboro
- Craig D. Justus, The Van Winkle Law Firm, Asheville
- Bradley S. Wooldridge, Manning Fulton & Skinner PA, Raleigh

SPECIAL ACCOMMODATIONS
NCBA makes every effort to ensure a quality learning experience. If you have dietary restrictions or need special accommodations, please contact us at least one (1) week prior to the program start date.

We extend our sincere gratitude to the NCBA Real Property Section as well as the planners and speakers who volunteer their time and expertise toward the goal of presenting an educational program of the highest quality.

HOTEL INFORMATION
Contact hotel directly for reservations at the special NCBA room rate. Rates are based on availability and rooms may sell out.

Renaissance Asheville Hotel
31 Woodfin Street, Asheville
- **Nightly Rate:** $224 run of house
- **Reservations:** 800.468.3571
- Ask for the NCBA Real Property Section group rate.
- **Cutoff Date:** Friday, April 17, 2020

PLANNERS
- Joseph B. “Joe” Bass III, Manning Fulton & Skinner PA, Raleigh
- Lindsay P. Thompson, The Van Winkle Law Firm, Asheville

SPONSORS
**Gold Level Sponsor:**
- Qualia

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- Barristers Title
- BridgeTrust Title Group
- Chicago Title Company
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- Fidelity National Title Group
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- Old Republic National Title Insurance Company

**Bronze Level Sponsors:**
- Real Estate Lawyers Association of North Carolina
- SoftPro
Today, more than 2,025,000 North Carolinians live in some form of common interest community — that’s about 53% of the owner-occupied households. Given the prevalence of these communities in our state, all NC practitioners should be familiar with the laws that govern them.

*Common Interest Communities in North Carolina* continues to be the comprehensive and authoritative treatise on planned communities, townhomes and condominiums.

This second edition:

- Offers a historical overview
- Captures recent developments in case law, statutes and regulations affecting planned communities and condominiums (including federal, state and local)
- References sample bylaws and governing documents from specific communities across North Carolina
- Includes new sections on encroachment agreements, easements, land condominiums, subdivision performance bonds, houseboat communities and architectural control committee bonds
- Provides additional treatment of the allocation of deductible, liability issues related to landscaping and sports teams, fair housing, wild animals, rivers and streams, setbacks, and golf courses
- Addresses decisions from NC appellate cases affecting construction defects and standing; pre-litigation voting and procedural requirements; assessments, collections and attorneys’ fees; and much more.

Details and ordering information: www.ncbar.org/CLEBookstore
**Register Today!**

**Online:** www.tinyurl.com/CLE899RPM | **By phone:** 800.228.3402  
**By mail:** Attn: Accounting–NCBA, 8000 Weston Parkway, Cary, NC 27513

**STEP 1: Tell us who you are.** *(Please print clearly.)*

Print Full Name: ____________________________________________________________
Address: ___________________________________________________________________
City, State and ZIP: _________________________________________________________
Daytime Phone Number: ____________________________________________________
Email Address: _____________________________________________________________
NC State Bar No. (Required for MCLE Credit): ________________________________

**STEP 2: Select your tuition rate.** *(Register early and save 10%. Payment must be received three (3) weeks prior to program date to qualify for the early rate.)*

- **Standard Rate:** $570 / $515 *Early*
- **NCBA Member:** $475 / $430 *Early*
- **NCBA Real Property Section Member:** $440 / $395 *Early*
- **CLE Premier Pass:** $0

**STEP 3: Select your learning format.**

- [ ] Live (899RPM)  - [ ] Video Replay (See below.)

**Video Replay registration (if selected).**

Video Replays are scheduled for this program. The agenda may not include certain breakouts/tracks shown at the original program. For a list of dates and locations visit [www.tinyurl.com/CLE899RPM](http://www.tinyurl.com/CLE899RPM) and indicate your choice below.

Location: ______________________ Date: _______ Code: _______

**STEP 4: Complete your payment information.**

*(Registration is complete only after payment is processed. Please print clearly.)*

I am registering for this program at the tuition rate checked above.

- [ ] Enclosed is a check, payable to NCBA.  - [ ] Please charge my credit card.

Card Number: ________________________________ Exp. Date: _______

Total Amount: _________ Signature: _________________________________

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Discounts may be available for NCBA members who are students, law professors, judges or legal services/public interest attorneys. Call CLE at 800.228.3402 for details.
REGISTRATION: All registrations are processed after payment is received. To qualify for the early tuition rate, payment must be received prior to the deadline indicated. Stated early discount rate percentage is approximate. Registrations may be capped based on venue size and may include an overflow room with additional seating. CHANGES TO EXISTING REGISTRATIONS: Should an attendee need to cancel his/her registration to a Live, Webcast or Video Replay program, the cancellation request must be received by 9:00a ET one (1) week prior to the start of the program to receive a full refund. Any attendee requesting cancellation less than one week prior to the program will receive a refund, less a $75 administrative fee. An attendee may choose to transfer his or her registration at a program to the Live, Webcast or Video Replay format of the same program only. Transfer requests must be received by 9:00a ET one (1) business day prior to the program start date. An attendee may further choose to substitute his or her registration to a Live or Video Replay program only. Substitution means sending another person to attend the Live or Video Replay program when the original registrant is unable to attend. Substitution requests must be received by 9:00a ET one (1) week prior to the program start date. The substituted person may be assessed a different fee based on their NCBA membership classification. Cancellation, transfer and substitution requests must be provided in writing by email at askcle@ncbar.org or by calling 800.228.3402. If an attendee misses any portion of a program, that portion is not subject to substitution, refund or transfer. Except as provided herein, registrations, including On Demand registrations, cannot be canceled, substituted or transferred once purchased. NO-SHOWS: Anyone who is registered for a program, including CLE Premier Pass holders, but does not check in is considered a no-show. No-shows are not issued a refund, and Premier Pass holders will be assessed a $75 administrative fee. These registrants will receive the digital materials, available in their online accounts, in full consideration of tuition paid. MISCELLANEOUS: The NCBA reserves the right to cancel or reschedule programs at any time. Should the NCBA cancel or reschedule a program, registrants may elect to receive a full refund or attend the newly scheduled program. Notifications regarding program changes will be sent to the email address on file. The NCBA is not responsible for any additional expenses incurred as a result of such cancellation or rescheduling. Each attorney must maintain a record of his or her attendance for the NC State Bar Annual Report. MCLE credit is reported by the NCBA only if a NC State Bar number is provided. Registration and attendance at NCBA CLE programs constitutes an agreement by the registrant with the NCBA for use and distribution of the attendee’s image or voice in photographs, videotapes, electronic reproductions and audiocassettes of such programs and activities. Unless specified, spouses or guests are not eligible to attend NCBA CLE programs and activities without registering to attend. These terms are subject to change.

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www.tinyurl.com/PremierPass