SUMMARY: Join us for this year’s annual conference which focuses on practical solutions to thorny problems and ethical minefields facing new and experienced ADR professionals. This program features:

- An update on rules and advisory opinions issued by the Dispute Resolution Commission and recent ADR case law
- A panel discussion among experienced mediators
- An overview of bankruptcy basics for ADR professionals
- Breakout sessions on Collaborative Law practice, sticky situations facing arbitrators and a Maryland Court study on mediation practices
- The Mediator Challenge: Test your ADR chops in a friendly competition applying your knowledge of mediation rules and duties

Thorny Issues and Ethical Minefields in Mediation and Arbitration
2017 Dispute Resolution Section Annual Meeting

LIVE
Friday, March 17, 2017
The Carolina Hotel at Pinehurst Resort, Pinehurst

VIDEO REPLAYS (at printing)
Cary Mon., May 15, 2017
Charlotte Thu., June 1, 2017
Wilmington Tue., June 6, 2017
Winston-Salem Wed., May 24, 2017

CLE CREDIT: 6.0 Hours
Includes 1.0 Hour Ethics/Professional Responsibility and qualifies for 2.0 Hours of CME credit

UPDATES & REGISTRATION
www.tinyurl.com/CLE601DRM

Planned by the NCBA Dispute Resolution Section

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Thorny Issues and Ethical Minefields in Mediation and Arbitration 2017 Dispute Resolution Section Annual Meeting

#601DRM | March 17, 2017

FOUR WAYS TO REGISTER
ONLINE* www.ncbar.org/CLE • PHONE* 800.228.3402 • FAX* 919.677.1774
MAIL* Attn: Accounting, NCBA Foundation, P.O. Box 3688, Cary, NC 27519-3688
*Credit cards only. **Please make checks payable to the NCBA Foundation.

TUITION | LIVE • VIDEO REPLAY (VR) | Select format and tuition rate below.

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VIDEO REPLAY LOCATIONS | For details and updates, see www.tinyurl.com/CLE601DRM

- Cary | #601BAR | May 15
- Charlotte | #601CHA | June 1
- Wilmington | #601WLM | June 6
- Winston-Salem | #601WIN | May 24
- Other (if applicable, from website): City: City: | Code: #601

REGISTRANT INFORMATION | Please print clearly.

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PAYMENT | Registration is processed only after payment is received. Please print clearly.

☐ Enclosed is a check, payable to the NCBA Foundation. ☐ Please charge my credit card.
Card Number: _______________ Expiration Date: _______________
Total Amount: _______________ Signature: ______________________
Thursday, March 16, 2017, 5:30-7:00p

5:30p  Early Arrivals Reception
The Carolina Hotel, North Room
80 Carolina Vista Drive, Pinehurst

Friday, March 17, 2017, 8:15a–4:30p

8:15a  Registration and Continental Breakfast
(Breakfast included at the Live program only)

8:50  Welcome and Introductions

9:00  Mediator Rules and Duties Update and ADR Case Law Update**
Roy J. Baroff, Jacqueline R. Clare, Frank C. Laney and Diane K. Pappayliou
This session provides an update on mediator rules and standards and examines recent advisory opinions from the Dispute Resolution Commission. In addition, this session explores the impact of new case law from the last year (and some golden oldies) related to mediation and other forms of alternative dispute resolution. (This session qualifies for 1.0 Hour of CME credit.)

10:30  Break

10:45  Thorny Issues and Ethical Minefields for Mediators*
Brian O. Beverly, Raymond E. Owens Jr. and Robin J. Stinson
This panel discussion explores some of the challenging situations mediators can encounter and offers recommended practices for dealing with them in compliance with mediator rules and standards.

12:00p  2017 Dispute Resolution Section Annual Meeting
Patricia L. Holland, Jackson Lewis LLP, Cary, 2016-2017 Section Chair, Presiding
Networking Lunch (included at Live program only)

1:00  Bankruptcy Basics for ADR Professionals
Pamela W. McAfee and Joseph H. Nanney Jr.
This session provides bankruptcy law basics that ADR professionals need to know, as well as practical tips for dealing with pre- and post-bankruptcy thorny issues raised by parties in mediations and arbitrations.

1:45  Break

1:50  Breakout Sessions (Please choose one.)

Collaborative Law Process and Challenges
John L. Sarratt
This breakout session examines new options for dispute resolution through the collaborative law process and explores challenges encountered by collaborative law practitioners.

Sticky Situations and Best Practices for Arbitrators
Richard D. Conner
This breakout session explores tough situations and ethical issues commonly faced by arbitrators and offers some practical approaches for dealing with them.
What Mediation Practices Work Best? A Scientific Perspective
Jonathan S. Rosenthal
In this breakout session, the Director of Maryland's Judicial Mediation and Conflict Resolution Office shares data from studies on how different mediation practices affect litigants' views of the issues, their adversaries and court process.

2:50 Break

3:00 Mediator Challenge**
M. Ann Anderson, Denise S. Cline and Sarah J. Kromer
This session is a friendly competition on the application of mediator rules and standards to a minefield of hypothetical situations. (This session qualifies for 1.0 Hour of CME credit.)

4:30 Adjourn

* Indicates portion providing Ethics/Professional Responsibility credit
** Indicates portion providing CME credit

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FINE PRINT • REGISTRATION
Registrations are limited by space, and may include a live video broadcast overflow room.

TRANSFERs Registrants may transfer from a Live program, Video Replay, Webcast, Webinar or Phone/Audio Streaming Program without penalty within three business days after the program date. CANCELLATIONS Cancellations must be received by 9:00 a.m. the third business day prior to the program to qualify for a refund (less $75 administrative fee). Those not attending will receive the digital program materials in full consideration of tuition paid.

MCLE CREDIT The North Carolina Bar Association Foundation is an accredited CLE sponsor under the MCLE Regulations promulgated by the NC State Bar Board of Continuing Legal Education. This program is approved (but not sponsored) by the Board for the designated number of CLE hours. Each attorney must maintain a record of his/her attendance for the NC State Bar annual report. MCLE credit is reported by NCBA Foundation only if a NC State Bar number is provided.

Your CLE tuition includes mandatory State Bar fees used to support the State Bar’s Mandatory Continuing Legal Education program, the Chief Justice’s Commission on Professionalism and the Chief Justice’s Equal Access to Justice Commission. Your tuition also includes digital access to all program materials.

DIGITAL PROGRAM MATERIALS You will receive a notification email when digital materials are available to download. To retrieve digital materials, log in and select “Your Course Materials” on the CLE website. All of the materials for this program will be available for download in advance of the program. VIDEO REPLAYS To qualify for the Early Bird tuition, registration must be received one week prior to program date. NC State Bar rules require a minimum number of preregistered active State Bar members. The NCBA Foundation reserves the right to cancel any video program prior to the program date if registrations do not meet the NC State Bar requirement. Some sites require additional registration or evaluation forms. Visit www.tinyurl.com/CLE601DRM to confirm video replay registration and program start times. CLE credit hours at Video Replays are subject to change. Video replay program attendees may purchase the printed manuscript at cost. Due to printing and shipping lead times we are unable to accommodate requests for print materials made fewer than seven (7) days prior to any video replay program.

INCLEMENT WEATHER We make every effort to notify registrants when a program is canceled or delayed due to weather. If inclement weather is forecast, please check your local news listings or contact event venue. NCBA programs will follow the work schedule of the hosting institutions, to include delayed openings.

CLE SCHOLARSHIPS A limited number of scholarships are available to members in financial need. Contact Membership Services at 1.800.662.7407 or email askcle@ncbar.org.

EVENT SPONSOR AND EXHIBITOR OPPORTUNITIES Interested in meeting the attendees of this program? Become an exhibitor or sponsor! Contact Jennifer Shapiro at CLEsSponsorship@ncbar.org for detailed information about these opportunities and their benefits.

FOR MORE INFORMATION, VISIT WWW.NCBA.ORG/CLE.
Program Information

Planners
• Denise S. Cline, Law Offices of Denise Smith Cline PLLC, Raleigh
• Sarah J. Kromer, Sarah J. Kromer PLLC, Charlotte

Speakers
• M. Ann Anderson, NCDRC Certified Mediator Superior Court, Pilot Mountain
• Roy J. Baroff, NCDRC Certified Mediator Superior Court, Family Financial, Clerk of Court, Pittsboro
• Brian O. Beverly, Young Moore and Henderson PA, Raleigh
• Jacqueline R. Clare, Jacqueline R. Clare, Mediator, Raleigh
• Denise S. Cline, Law Offices of Denise Smith Cline PLLC, Raleigh
• Richard D. Conner, Conner Gwyn Schenck PLLC, Greensboro
• Sarah J. Kromer, Sarah J. Kromer PLLC, Charlotte
• Frank C. Laney, U.S. Court of Appeals for the Fourth Circuit, Cary
• Pamela W. McAfee, U.S. Bankruptcy Court for the Eastern District of North Carolina, Greenville
• Joseph H. Nanney Jr., Meynardie & Nanney PLLC, Raleigh
• Raymond E. Owens Jr., Higgins & Owens PLLC, Charlotte
• Diane K. Pappayliou, Rountree Losee LLP, Wilmington
• Jonathan S. Rosenthal, Maryland Administrative Office of the Courts, Annapolis, MD
• John L. Sarratt, Harris Sarratt & Hodges LLP, Raleigh
• Robin J. Stinson, Bell Davis & Pitt PA, Winston-Salem

We extend our sincere gratitude to the NCBA Dispute Resolution Section, and the planners and speakers who volunteer their time and expertise toward the goal of presenting an educational program of the very highest quality.

Hotel Information
Contact hotels directly for reservations at the special NCBA room rate. Rates are based on availability and may sell out.

The Carolina Hotel at Pinehurst Resort
80 Carolina Vista Drive, Pinehurst
Rate: $197 single/ $134 double (Dinner is included for Thursday night stay)
Reservations: 888.665.5751
Group Code: NC Bar Association
Cutoff Date: February 14, 2017

SOLD OUT

Homewood Suites by Hilton Olmstead Village
250 Central Park Avenue, Pinehurst
(property located approximately 1 mile from Pinehurst Resort)
Rate: $159/night
Reservations: 800.225.5466
Group Code: BAP
Cutoff Date: March 1, 2017
LIMITED AVAILABILITY
Dispute Resolution

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www.tinyurl.com/CLE601DRM

“This was an exceptional seminar … correct mix of speaker versus panel presentation.”
“Well done!”
—Attendees, 2016 Dispute Resolution Section Annual Meeting

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