

NCBA 2017 PARALEGAL DIVISION FAMILY LAW CPE
March 23, 2017 – NC Bar Center – Cary, NC

Table of Contents

I. CASE LAW UPDATE

Rebecca K. Watts - Charlotte

EQUITABLE DISTRIBUTION	I-1
<i>Gurganus v. Gurganus</i>	I-1
<i>Edwards v. Edwards</i>	I-1
<i>Hogue v. Hogue</i>	I-2
<i>Chafin v. Chafin</i>	I-2
CUSTODY	I-3
<i>Kanellos v. Kanellos</i>	I-3
<i>Lueallen v. Lueallen</i>	I-3
<i>Scoggin v. Scoggin</i>	I-4
<i>Hatcher v. Matthews</i>	I-4
<i>Tankala v. Pithavadian</i>	I-4
CHILD SUPPORT	I-5
<i>Sergeef v. Sergeef</i>	I-5
<i>Catawba County v. Loggins</i>	I-6
<i>Malone v. Hutchinson-Malone</i>	I-6
ALIMONY	I-7
<i>Burger v. Burger</i>	I-7
DIVORCE	I-7
<i>Hinton v. Hinton</i>	I-7
DOMESTIC VIOLENCE	I-8
<i>Mannise v. Harell</i>	I-8
CONTEMPT	I-8
<i>Williams v. Chaney</i>	I-8

II. LEGAL ETHICS FOR PARALEGALS

A. Russell Hendrix – Charlotte

COVER PAGE	II-1
INTRODUCTION	II-2
REVIEW AREAS	II-7
UNAUTHORIZED PRACTICE OF LAW	II-8
CONFIDENTIALITY	II-45
CONFLICT OF INTEREST	II-55
EX PARTE COMMUNICATIONS	II-62

III. QUALIFIED DOMESTIC RELATIONS ORDERS (QDROS)

Andrea M. Fink – Boone

COVER PAGE.....	III-1
INTRODUCTIONS	III-2
DEFINED CONTRIBUTION PLANS.....	III-3
DEFINED BENEFIT PLAN.....	III-4
HYBRID PLANS.....	III-5
WHY DOES IT MATTER?.....	III-6
WHAT IS NOT QUALIFIED FOR A QDRO?.....	III-7
DRAFTING THE QDRO	III-8
WHEN QDRO IS DRAFTED	III-9
SURVIVOR BENEFITS	III-10
PROMPT QDROS	III-11
PRACTICE TIPS	III-12
STATE-SPONSORED PLANS.....	III-13
TSERS/LGERS/ETC	III-14
HOW TO CALCULATE STATE-SPONSORED PLANS	III-15
DRAFTING ORDERS FOR STATE SPONSORED PLANS	III-16
DRAFTING THE ORDER; REQUIREMENTS FOR TSERS/LGERS	III-17
ATTACHMENTS.....	III-19

IV. COURTROOM PROCEDURES FOR PARALEGALS

Judge Christy T. Mann - Charlotte

***Please Note: This is an oral presentation. There are no written materials for this portion of the program.**

V. NORTH CAROLINA CHILD SUPPORT GUIDELINES AND DEVIATION

Amanda Brisson Cannavo – Charlotte

INTRODUCTION	V-1
APPLICABILITY.....	V-2
CHILD SUPPORT WORKSHEETS.....	V-3
INCOME.....	V-5
CHILD CARE COSTS	V-7
HEALTH INSURANCE & HEALTH CARE COSTS	V-7
OTHER EXTRAORDINARY EXPENSES	V-8
DEVIATION.....	V-10
RETROACTIVE CHILD SUPPORT	V-11

VI. FAMILY FINANCIAL TOOLS

Ketan P. Soni – Charlotte

AGENDA.....	VI-1
EXCEL.....	VI-3
PDF	VI-11