

# Table of Contents

Forward .....	<i>i</i>
Acknowledgements .....	<i>ii</i>
Introduction .....	<i>iii</i>
<b>I. Why Collaborative Practice? .....</b>	<b>1</b>
A. What is Collaborative Practice? .....	2
B. Who Participates in Collaborative Practice? .....	3
C. Hallmarks of Collaborative Practice.....	3
<b>II. Collaborative Practice: Advantages and Cautions.....</b>	<b>3</b>
<b>III. Preparing to Practice Collaboratively .....</b>	<b>5</b>
A. The Paradigm Shift .....	5
B. Skills Development .....	6
<b>IV. An Interdisciplinary Approach to Collaborative Practice .....</b>	<b>7</b>
A. Variations of Practice.....	7
B. Role of the Collaborative Lawyer .....	7
C. Role of a Facilitator.....	9
D. Role of Neutral Third Party Experts and Consultants.....	9
<b>V. An Overview of the Collaborative Practice Process .....</b>	<b>10</b>
A. Case Screening.....	10
B. Forming the Collaborative Relationship.....	12
C. Collaborative Meetings .....	12
D. Conclusion of the Collaborative Process.....	18
<b>VI. Ethical Considerations in Collaborative Practice .....</b>	<b>18</b>
A. IACP Model Ethical Standards.....	18
B. North Carolina State Bar Ethical Rules and Opinions .....	19
C. Addressing Ethical Concerns .....	20
<b>VII. Building a Collaborative Practice.....</b>	<b>22</b>
A. Collaborative Practice Groups.....	22
B. Joining or Forming a Collaborative Practice Group.....	22
C. Transforming Some or All of Your Practice to Collaborative Practice .....	25
D. Conclusion.....	26
<b>Bibliography/List of Resources .....</b>	<b>27</b>
<b>Appendix A: How It All Began – Stu Webb’s February 14, 1990 Letter</b>	
<b>Appendix B: Dispute Resolution Options</b>	
<b>Appendix C: N.C.G.S. § 50-70, et seq.</b>	

- Appendix D: North Carolina Rules of Professional Responsibility (pertinent sections)**
- Appendix E: North Carolina State Bar Ethics Opinions relating to Collaborative Practice**
- Appendix F: Prescription for Sanity in Resolving Business Disputes**
- Appendix G: Forms**
- Appendix H: PowerPoint**
- Appendix I: Case Study**