SUMMARY: Whether you are new to workers’ compensation or experienced, this CLE provides an overview of the topics that are the most important for practitioners. This program touches on best practices in the administrative forum and provides an update and overview of the law of injury by accident. Hear an experienced panel discussion of the best approach to take at mediation to achieve a successful outcome for your client and how to deal with tricky medical liens and expenses in disputed claims.
What to Expect When You Are Expecting to Practice Workers’ Compensation  
2017 Basics of Workers’ Compensation Program  
#725WCP and #725LWC | October 13, 2017

FOUR WAYS TO REGISTER  
ONLINE*: www.ncbar.org/CLE  
PHONE*: 800.228.3402  
FAX*: 919.677.1774  
MAIL**: Attn: Accounting–NCBA, P.O. Box 3688, Cary, NC 27519-3688  
*Credit cards only. **Please make checks payable to NCBA.

TUITION | LIVE • WEBCAST • VIDEO REPLAY (VR) | Select format and tuition rate below.

<table>
<thead>
<tr>
<th>REGISTRANT TYPE</th>
<th>EARLY BIRD TUITION</th>
<th>REGULAR TUITION</th>
<th>WEBCAST TUITION</th>
</tr>
</thead>
</table>
| NCBA Workers’ Compensation Section Member | $215  
☐ Live  
☐ VR (see below) | $265  
☐ Live  
☐ VR (see below) | $290  
☐ Webcast |
| NCBA Member | $235  
☐ Live  
☐ VR (see below) | $285  
☐ Live  
☐ VR (see below) | $310  
☐ Webcast |
| NCBA Paralegal Division Member | $155  
☐ Live  
☐ VR (see below) | $205  
☐ Live  
☐ VR (see below) | $230  
☐ Webcast |
| Non-member | $285  
☐ Live  
☐ VR (see below) | $335  
☐ Live  
☐ VR (see below) | $360  
☐ Webcast |
| Full-time LANC Attorney (NCBA Member) | These categories do not qualify for Early Bird tuition. | $155  
☐ Live  
☐ VR (see below) | $180  
☐ Webcast |
| 1st Year Licensed in NC (NCBA Member) | $99  
☐ Live  
☐ VR (see below) | $124  
☐ Webcast |
| CLE Passport Holder | 6 tokens  
☐ Live  
☐ VR (see below) | 6 tokens  
☐ Webcast |
| ☐ Judge (NCBA Member) | $75  
☐ Live  
☐ VR (see below) | | Choose from the applicable Webcast tuition options above. |
| ☐ Clerk of Court (NCBA Member) | | | |
| ☐ Law Professor (NCBA Member) | | | |
| ☐ NC Industrial Commission—Commissioner/Deputy Commissioner (NCBA Member) | | | |
| ☐ Law Student Division Member | $25  
☐ Live  
☐ VR (see below) | | |
| ☐ Paralegal Division Student Member | | | |

VIDEO REPLAY LOCATIONS  
For details and updates, visit www.tinyurl.com/CLE725WCP.

☐ Cary | #725BAR | March 13, 2018  
☐ Concord | #725CRD | March 8, 2018  
☐ Other (if applicable, from website): City:____________________ | Code: #725 ___

REGISTRANT INFORMATION  
Please print clearly.

Print Full Name: ________________________________________________
Firm/Organization Name: ________________________________________
Address: ________________________________________________________
City, State and ZIP: ______________________________________________
Daytime Phone Number: __________________________________________
Email Address: ____________________________________________________
NC State Bar No. (Required for MCLE Credit): ________________________

PAYMENT  
Registration is processed only after payment is received. Please print clearly.

☐ Enclosed is a check, payable to NCBA.  
☐ Please charge my credit card.

Card Number: ___________________________ Expiration Date: ____________
Total Amount: _______________ Signature: ____________________________
Program Agenda

Friday, October 13, 2017, 8:15a–4:30p

8:15a  Registration

8:55  Welcome and Introductions

9:00  Practice in the Administrative Forum
      Michael R. Kelly
      This session provides an overview of Medical Motions, Form 23 and Form 24.

10:00  Injury by Accident
      William B. Wallace
      • Overview of injury by accident requirement
      • Discussion of relevant case law with a focus on unique situations that arise in practice

10:45  Break

11:00  Medical Causation and the New Law on Presumption
      Dominique M. “Missy” Koch
      This session provides an overview of the changes to the presumption of ongoing medical care following the Supreme Court decision in Wilkes vs. City of Greenville.

12:00p  Networking Lunch (included at Live program only)

12:45  Best Practices for a Successful Mediation—A Panel Discussion
      Dominique M. “Missy” Koch, Kara F. McIvor and Randolph “Dolph” Sumner
      Hear discussion and explore how to successfully mediate your cases, using experience and knowledge from all three various perspectives in a mediation—the employee, the employer and the mediator.

1:30  Liens and Settlement Issues
      Matthew S. Healey

2:30  Best Practices for Settling a Workers’ Compensation Claim that May (or May Not) be Submitted for CMS Approval
      Daniel W. Hayes
      This session reviews the background of the Medicare Secondary Payer Act and the requirements for considering Medicare’s interests in workers’ compensation settlements. We address how to avoid shifting responsibility for ongoing medical expenses from a primary payer to Medicare, whether or not a settlement meets the CMS workload review thresholds. We also discuss verification of conditional payments.

3:15  Break

3:30  Ethical Considerations in Workers’ Compensation Claims*
      Kara F. McIvor
      Explore ethical concerns in workers’ compensation cases on a variety of topics from conflicts of interest to social media.

4:30  Adjourn

* Indicates portion providing Ethics/Professional Responsibility credit
SAVE THE DATE!

2018 Workers’ Compensation Section Annual Meeting and CLE

February 9–10, 2018

The Grandover Resort & Conference Center
Greensboro

Make your reservations now!

To book your room at the special rate of $176 per night, use www.tinyurl.com/NCBA-WC.

IN OUR BOOKSTORE

North Carolina Lawyers as Employers

By Thomas A. Farr and Kevin S. Joyner

Written by experienced attorneys from one of the top international law firms, Ogletree Deakins, this invaluable resource addresses many topics of interest to the workers’ compensation attorney, including general and affirmative defense strategies, handling a claim, and the appeals procedure.

For more information, call the NCBA bookstore at 800.228.3402, or visit www.ncbar.org/CLEBookstore

You’ve been UPGRADED

You now enjoy first-class picture and sound in the NCBA auditorium, plus updated conference room technology for your CLEs and meetings.
**Program Information**

**Planners**
- Matthew D. Harbin, Law Offices of James Scott Farrin, Durham
- Jason R. Shoemaker, Mullen Holland & Cooper PA, Gastonia

**Speakers**
- Daniel W. Hayes, Teague Campbell Dennis & Gorham LLP, Asheville
- Matthew S. Healey, The Law Offices of James Scott Farrin, Raleigh
- Michael R. Kelly, North Carolina Industrial Commission, Greensboro
- Dominique M. “Missy” Koch, SeiferFlatow PLLC, Charlotte
- Kara F. McIvor, Mike Lewis Attorneys, Winston-Salem
- Randolph "Dolph” Sumner, Mullen Holland & Cooper PA, Gastonia

**Hotel Information**

Contact hotels directly for reservations at the special NCBA room rate. Rates are based on availability and may sell out.

- **Embassy Suites, 201 Harrison Oaks Boulevard, Cary**
  - Nightly Rate: $169 single/double. Includes evening manager’s reception and full, cooked-to-order breakfast
  - Reservations: 919.677.1840 or [www.tinyurl.com/NCBA-Embassy](http://www.tinyurl.com/NCBA-Embassy)
  - NCBA Corporate Account Special Rate Code: 2691626
  - Please note: The rates may vary according to guest room availability.

- **TownePlace Suites by Marriott, 120 Sage Commons Way, Cary**
  - Nightly Rate: $114 studio queen with sleeper sofa (Sunday–Thursday). Includes complimentary hot breakfast. All rooms have a fully equipped kitchen.
  - Reservations: 919.678.0005 | Ask for the NC Bar Association corporate rate.

**FINE PRINT • REGISTRATION**

Registrations are limited by space, and may include a live video broadcast overflow room. **TRANSFERS** Registrants may transfer from a Live program, Video Replay, Webcast, Webinar or Phone/Audio Streaming program within three business days after the program date. **CANCELLATIONS** Cancellations must be received by 9:00 a.m. the third business day prior to the program to qualify for a refund (less $75 administrative fee). Those not attending will receive the digital program materials in full consideration of tuition paid. **MCLE CREDIT** The North Carolina Bar Association is an accredited CLE sponsor under the MCLE Regulations promulgated by the North Carolina State Bar Board of Continuing Legal Education. This program is approved (but not sponsored) by the Board for the designated number of MCLE hours. Each attorney must maintain a record of his/her attendance for the NC State Bar Annual report. MCLE credit is reported by NCBA only if a NC State Bar number is provided. Your CLE tuition includes mandatory State Bar fees used to support the State Bar's Mandatory Continuing Legal Education program, the Chief Justice's Commission on Professionalism and the Chief Justice’s Equal Access to Justice Commission. Your tuition also includes digital access to all program materials. **DIGITAL PROGRAM MATERIALS** You will receive a notification email when digital materials are available to download. To retrieve digital materials, log in and select “Your Course Materials” on the CLE website. All of the materials for this program will be available for download in advance of the program. **VIDEO REPLAYS** To qualify for the Early Bird tuition, registration must be received one week prior to program date. NC State Bar rules require a minimum number of preregistered active State Bar members. NCBA reserves the right to cancel any video program prior to the program date if registrations do not meet the NC State Bar requirement. Some sites require additional registration or evaluation forms. **FACILITIES** All facilities or assistance relating to a disability, please contact the CLE Department at least one week prior to the date of the program. **PERSONS WITH DISABILITIES** We make every effort to ensure that our programs are held in facilities which are fully accessible to persons with disabilities. If you plan to attend our program and need special facilities or assistance relating to a disability, please contact the CLE Department at least one week prior to the date of the program. **INCLEMENT WEATHER** We make every effort to notify registrants when a program is canceled or delayed due to weather. If inclement weather is forecast, please check your local news listings or contact event venue. NCBA programs will follow the work schedule of the hosting institutions, to include delayed openings. **CANCELLATIONS** A limited number of scholarships are available to members in financial need. Contact Membership Services at 1.800.662.7407 or email membership@ncbar.org for detailed information about these opportunities and their benefits.

**FOR MORE INFORMATION, VISIT WWW.NCBAR.ORG/CLE.**

We extend our sincere gratitude to the NCBA Workers’ Compensation Section and the planners and speakers who volunteer their time and expertise toward the goal of presenting an educational program of the very highest quality.
What to Expect When You Are Expecting to Practice Workers’ Compensation
2017 Basics of Workers’ Compensation Program

LIVE • LIVE WEBCAST
Friday, October 13, 2017
NC Bar Center, Cary

CLE CREDIT: 6.25 Hours
Includes 1.0 Hour Ethics/Professional Responsibility. Qualifies for North Carolina State Bar Workers’ Compensation Law Specialization credit

UPDATES & REGISTRATION
www.tinyurl.com/CLE725WCP

SAVE MONEY on this program by using your
North Carolina Bar Association
CLE PASSPORT
To learn more or to purchase, visit www.tinyurl.com/CLEPassport

“All of this information was helpful for our practice.”
—Attendee, 2016 Basics of Workers’ Compensation Program