2018 Ethics Medley

**VIDEO REPLAY**
Thursday, February 15, 2018  |  Pinehurst Resort, Pinehurst

**CLE CREDIT: 3.0 Hours Ethics/Professional Responsibility**
(which includes 1.0 Hour Substance Abuse/Mental Health credit)

**UPDATES & REGISTRATION**
www.tinyurl.com/CLE779PIN

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2018 Business Law Institute

**LIVE**
Thursday, February 15, 2018  |  Pinehurst Resort, Pinehurst

**CLE CREDIT: 4.25 Hours**
Includes 1.0 Hour Ethics/Professional Responsibility

**VIDEO REPLAYS, UPDATES & REGISTRATION**
www.tinyurl.com/CLE700BLI

Planned by the NCBA Business Law Section

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2018 North Carolina Business Law and International Law & Practice Sections Joint Annual Meeting

**LIVE**
Friday, February 16, 2018  |  Pinehurst Resort, Pinehurst

**CLE CREDIT: 7.0 Hours**
Includes 1.0 Hour Substance Abuse/Mental Health

**VIDEO REPLAYS, UPDATES & REGISTRATION**
www.tinyurl.com/CLE701BLM

Planned by the NCBA Business Law and International Law & Practice Sections

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**SUMMARY:** Join top business lawyers and international law practitioners at this annual event at Pinehurst Resort. A February favorite, these programs include multiple hot topic updates, sessions on ethics in transactional matters, and attorney wellness. With a total of 13 sessions and a video replay program Thursday morning, there is something for everyone.
**2018 Ethics Medley** (Video Replay)

**Thursday, February 15, 2018, 8:00–11:30a**

- **8:00a** Registration
- **8:30** Attorney Wellness: Achieving Health Physically and Professionally†
  Sarah E. Nagae, Nexsen Pruet PLLC, Raleigh
- **9:30** Ethics in the Digital Age*
  Marc W. Ingersoll, Ingersoll & Hicks PLLC, Winston-Salem
- **10:30** Ripped from the Headlines: Ethical Conundrums to Avoid*
  Warren T. Savage and Camille Stell, CLAS, Lawyers Mutual Liability Insurance Company of North Carolina, Cary
- **11:30** Adjourn

* Indicates portion providing Ethics/Professional Responsibility credit
† Indicates portion providing Substance Abuse/Mental Health credit

**2018 Business Law Institute**

**Thursday, February 15, 2018, 12:30–5:30p**

- **12:30p** Registration
- **12:55** Welcome and introductions
- **1:00** Financing Alternatives for Growth and Acquisition | James M. Herriot and Justin A. Wood
- **2:00** UCC Article 9 Review and Preview | Norman M. Powell
- **2:45** Break
- **3:00** The Attorney-Client Privilege: Basic Principles and Specific Corporate and Transactional Applications and Pitfalls* | Robert W. Fuller
- **4:00** Section 385 Regulations Update | Jason G. Sullivan
- **4:45** ERISA Basics for the Transactional Attorney | Kelsey H. Mayo
- **5:30** Adjourn/Networking Reception
  Sponsored by SunTrust Private Wealth Management

* Indicates portion providing Ethics/Professional Responsibility credit

**Planners**
- Abbie G. Baynes, Gardner Skelton PLLC, Charlotte
- Vida C. Harvey, Robinson Bradshaw, Charlotte

**Speakers**
- Robert W. Fuller, Robinson Bradshaw, Charlotte
- James M. Herriot, K&L Gates LLP, Raleigh
- Kelsey H. Mayo, Poyner & Spruill LLP, Charlotte
- Norman M. Powell, Young Conaway Stargatt & Taylor LLP, Wilmington, DE
- Jason G. Sullivan, Dixon Hughes Goodman LLP, Charlotte
- Justin A. Wood, Troutman Sanders LLP, Raleigh
2018 North Carolina Business Law and International Law & Practice Sections Joint Annual Meeting

Friday, February 16, 2018, 7:30a–4:45p

7:30a  Registration and Continental Breakfast
       (included at Live program only)

8:00  Welcome and Introductions

8:15  Annual Business Law Update  |  John F. Coyle


9:45  The Future of NAFTA  |  Scott S. Lincicome

10:45  Networking Break  |  Sponsored by Davis Forensic Group

11:00  Changes in Legal Education and Their Impact on Recruiting  |  Dean Phyliss Craig-Taylor

12:00p  Networking Lunch and Annual Meetings
       •  Business Law Section  |  Stephen F. Later, Robbins May & Rich LLP, Pinehurst, 2017-2018 Section Chair, presiding
       •  International Law & Practice Section  |  Eric H. Cottrell, Parker Poe Adams & Bernstein LLP, Charlotte, 2017-2018 Section Chair, presiding

1:00  Understanding and Mitigating the Risks of Fraud  |  Patrick F. Brown


2:45  Networking Break
       Sponsored by U.S. Bank — Global Corporate Trust Services

3:00  Important Aspects of LLC Statutes Frequently Overlooked by Lawyers and Judges: Need for Vigilance to Avoid Evasive “Corporification” of LLCs  |  Warren P. Kean

3:45  Building a Personal Wellness Plan†  |  Jason Boudrie

4:45  Adjourn

†Indicates portion providing Substance Abuse/Mental Health credit

Planners
•  Abbie G. Baynes, Gardner Skelton PLLC, Charlotte
•  Vida C. Harvey, Robinson Bradshaw, Charlotte
•  Jennifer G. Parser, Poyner Spruill LLP, Raleigh

Speakers
•  Jason Boudrie, CCWS, OrthoCarolina, Matthews
•  Patrick F. Brown, Lawyers Mutual Liability Insurance Company of North Carolina, Cary
•  John F. Coyle, University of North Carolina School of Law, Chapel Hill
•  Dean Phyliss Craig-Taylor, North Carolina Central University School of Law, Durham
•  T. Richard “Rick” Giovannelli, K&L Gates, Charlotte
•  Warren P. Kean, Shumaker Loop & Kendrick LLP, Charlotte
•  Scott S. Lincicome, White & Case LLP, Washington, DC
•  Anc Newman, Aon Risk Solutions, Charlotte
•  Jennifer G. Parser, Poyner Spruill LLP, Raleigh
Sponsors (at time of printing)

- **PLATINUM SPONSOR:**
  SunTrust Private Wealth Management

- **SILVER SPONSORS:**
  Davis Forensic Group
  First National Bank
  U.S. Bank — Global Corporate Trust Services

**Hotel Information**

Contact hotel directly for reservations at the special NCBA room rate. Rates are based on availability and may sell out.

**Pinehurst Resort,**
80 Carolina Vista Drive, Pinehurst

**Rate:** Modified American Plan (MAP)
- $238 single occupancy
- $162 double occupancy.

The MAP rate is per person, per night and includes lodging, breakfast and dinner.

**Reservations:**
855.235.8507 or [www.tinyurl.com/PinehurstResort](http://www.tinyurl.com/PinehurstResort)

**Cutoff Date:** January 23, 2018

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“Very well done. Great content and format.”

“Great range of topics.”

“Very substantive information relevant to practice.”

—Attendees, 2017 Business Law Institute

“I left the program thinking I might be a better lawyer than I was before the program, if for no other reason the reinforcement of seeing competent peers and being exposed to the subject matter from the eyes of others.”

“It was a great review on a number of very relevant topics and there was some wonderful new information.“

“A lot to take away from a full and informative day.”

“Program was very well done. Organization and attention to detail was very evident.”

“Very engaging topics and presenters. I thought the entire program was very well done.”

—Attendees, 2017 Business Law and International Law & Practice Sections Joint Annual Meeting
FOUR WAYS TO REGISTER
ONLINE* www.ncbar.org/CLE • PHONE* 800.228.3402 • FAX* 919.677.1774
MAIL** Attn: Accounting–NCBA, P.O. Box 3688, Cary, NC 27519-3688

*Credit cards only. **Please make checks payable to NCBA.

2018 Ethics Medley
#779PIN | February 15, 2018 | 8:00–11:30a

TUITION | VIDEO REPLAY (VR) | Select tuition rate below.

<table>
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<th>REGISTRANT TYPE</th>
<th>EARLY BIRD TUITION</th>
<th>REGULAR TUITION</th>
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<tr>
<td>NCBA Member</td>
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<td>Paralegal Student Member</td>
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2018 Business Law Institute
#700BLI | February 15, 2018 | 12:30–5:30p

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PROGRAM REGISTRATION: PLEASE COMPLETE BOTH SIDES
2018 Business Law and International Law & Practice Sections Joint Annual Meeting
#701BLM | February 16, 2018 | 7:30a–4:45p

TUITION | LIVE • VIDEO REPLAY (VR) | Select format and tuition rate below.

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SELECT ONE
☐ Judge (NCBA Member)
☐ Clerk of Court (NCBA Member)
☐ Law Professor (NCBA Member)
☐ Law Student Division Member
☐ Paralegal Student Member

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VIDEO REPLAYS
2018 Business Law Institute
For details and a complete list of video replay locations, see www.tinyurl.com/CLE700BLI
City: ____________________________ | Date: ____________________________ | Code: #700 _______

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REGISTRANT INFORMATION | Please print clearly.
Print Full Name: ____________________________
Firm/Organization Name: ____________________________
Address: ____________________________
City, State and ZIP: ____________________________
Daytime Phone Number: ____________________________
Email Address: ____________________________
NC State Bar No. (Required for MCLE Credit): ____________________________

PAYMENT | Registration is processed only after payment is received. Please print clearly.
Enclosed payment is the registration fee for the following program(s):
☐ 2018 Ethics Medley—Video Replay (#779PIN)
☐ 2018 Business Law Institute (#700BLI)
☐ 2018 Business Law and International Law & Practice Sections Joint Annual Meeting (#701BLM)
Enclosed is a check, payable to the NCBA Foundation. ☐ Please charge my credit card.
Card Number: ____________________________ Expiration Date: ____________________________
Total Amount: ____________________________ Signature: ____________________________
SAVE THE DATE!

Basics of Business Law
Thursday, October 4, 2018
NC Bar Center, Cary

SAVE MONEY on this program by using your
North Carolina Bar Association
CLE PASSPORT
To learn more or to purchase, visit www.tinyurl.com/CLEPassport
Back-to-back programs over two days at one location plus an optional video replay. Earn up to 14.25 Hours of credit. Details inside this special multiprogram brochure.

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