Phone/Audio Streaming Programs

Phone/Audio Streaming Program Details

**CLE CREDIT:** 1.0 Hour for each program**
**TIME:** See individual program information.
**TUITION:** $80 per program
**“Co-sponsored with WebCredenza**

**WHAT IS A PHONE/AUDIO STREAMING PROGRAM?**
Phone Programs are LIVE, interactive audio discussions of timely subjects that you can receive in your office, your home or wherever you can place a phone call or have access to the Internet. Because Phone/Audio Streaming Programs are live for State Bar MCLE purposes, there is no limit on the number of Phone/Audio Streaming Programs you may take per year.

**WHY WOULD I WANT TO REGISTER FOR A PHONE/AUDIO STREAMING PROGRAM?**
Convenience! Stay current on law and practice issues without leaving your office. Phone/Audio Streaming Programs save you time and travel.

**WILL I BE ABLE TO ASK QUESTIONS?**
Phone participants will be prompted to ask questions of the faculty at the conclusion of the program. Streaming participants can post questions at anytime during the program. They will be addressed by the moderator before signing off.

**HOW DO I CONNECT WITH A PHONE/AUDIO STREAMING PROGRAM?**

**Calling in:** Use any phone. After you register for a program, you will be provided a special toll-free number to call on the day of the program. When you call the number, you will be connected to the program. Your call-in information and instructions will be available in your online learning account at www.ncbar.org/CLE. Once logged in, click on “My Classroom,” then the “My Courses” tab and find the program title you are attending.

**Audio Streaming:** Use any device that has access to the Internet. On the day of the program log into the NCBA CLE Online Learning Center at www.ncbar.org/CLE (click “Log In” located in the top right corner). Once logged in, click “Your Classroom” and find the program title you are attending. Click “Launch Web Event” button and a new window will open your audio streaming screen.

April Phone/Audio Streaming Programs

**Drafting Gun Wills and Trusts, and Preventing Executor Liability | Live Replay from May 23, 2017 | #757TW2**
Monday, April 2, 2018, 1:00–2:00p
CLE Credit: 1.0 Hour
When a client has firearms — antiques, a large collection, or only one of a few used for hunting — they want to devolve to their heirs, it raises not only customary estate planning issues but also substantial issues of federal law which restricts the transfer of many firearms. This program provides a real-world guide to drafting gun trusts and wills to transfer firearms and protect heirs, trustees and executors, and their attorneys from liability.

**Drafting Employment Agreements – Part 1 | #757TW3**
Tuesday, April 3, 2018, 1:00–2:00p
CLE Credit: 1.0 Hour
This program provides a practical guide to reviewing or drafting major provisions of employment agreements with key employees. The program covers scope of duties and performance benchmarks, compensation and benefits, non-competition issues with the employer, termination, liability, and more.

**Drafting Employment Agreements – Part 2 | #757TW4**
Wednesday, April 4, 2018, 1:00–2:00p
CLE Credit: 1.0 Hour
This program provides a practical guide to reviewing or drafting major provisions of employment agreements with key employees. The program covers scope of duties and performance benchmarks, compensation and benefits, non-competition issues with the employer, termination, liability, and more.

**Retail Leases: Drafting Tips and Negotiating Traps | Live Replay from April 4, 2017 | #757TW5**
Thursday, April 5, 2018, 1:00–2:00p
CLE Credit: 1.0 Hour
Leases for office, industrial and retail space differ from one another. This program provides a detailed guide to reviewing and drafting leases for retail space. The program covers scope of use, common area maintenance, exclusivity, retail co-tenancies, go-dark provisions, reletting and more.

**Drafting Trusts to Limit Fiduciary Liability | Live Replay from August 15, 2017 | #757TW5**
Friday, April 6, 2018, 1:00–2:00p
CLE Credit: 1.0 Hour
This program discusses how trusts can be structured and drafted to reduce fiduciary liability. The program covers choice
of law, the choice and types of trustees, allocation of powers, and the use of trust protectors. The program also covers risk management in trust management.

**Like-Kind Exchange of Business Interests: It’s Not Just About Real Estate | Live Replay from May 29, 2017 | #757TW6**

*Monday, April 9, 2018, 1:00–2:00p*

CLE Credit: 1.0 Hour

This program discusses the use of like-kind exchange techniques to transfer businesses and components of businesses, as opposed to using like-kind rules for the exchange of real estate. Among other topics, the program discusses allocating the purchase price and liabilities, and the relationship of like-kind exchange techniques to other business sale principles.

**Closely-Held Stock Options, Restricted Stock, Etc. | #757TW7**

*Tuesday, April 10, 2018, 1:00–2:00p*

CLE Credit: 1.0 Hour

This program provides a guide to planning and drafting options, restricted stock and other incentive-based equity in closely-held corporations. The program covers the benefits and drawbacks of each alternative, its practical features, tax issues, and drafting tips.

**2017 Americans With Disabilities Act Update | Live Replay from October 31, 2017 | #757TW8**

*Wednesday, April 11, 2018, 1:00–2:00p*

CLE Credit: 1.0 Hour

This annual program provides a thorough review of regulatory, case law and enforcement developments under the Americans With Disabilities Act. The program broadly focuses on who is covered by the ADA, the requirements of reasonable accommodation, the impact of related federal and state legislation, and trends in EEOC ADA enforcement.

**Domestic Self-Settled Trusts | #757TW9**

*Thursday, April 12, 2018, 1:00–2:00p*

CLE Credit: 1.0 Hour

Domestic self-settled trusts are a form of asset protection trust that are increasingly used to shield client assets from the claims of creditors, minimize or eliminate taxes, and incorporate flexibility. This program discusses the costs and benefits of these trusts, their inherent risks, the circumstances in which they are best used, and practical drafting.

**Lawyers Ethics in Employment Law | Live Replay from August 8, 2017 | #757T10**

*Friday, April 13, 2018, 1:00–2:00p*

CLE Credit: 1.0 Hour Ethics/Professional Responsibility

This program provides a real-world guide to identifying ethics issues in employment practice, assessing risks and avoiding ethics complaints and liability. Among other topics, the program covers ethics in employment litigation, issues in pre-trial investigations including social media, confidentiality of sensitive personnel issues, conflicts of interest and waivers, and ethics in discovery practice.

**Commercial Paper: Drafting Short-Term Notes to Finance Company Operations | Live Replay from July 25, 2017 | #757T11**

*Monday, April 16, 2018, 1:00–2:00p*

CLE Credit: 1.0 Hour

Short-term notes are the most common form of debt issued by companies. These short-term notes are crucial to funding closely-held companies. This program covers drafting short-term notes/commercial paper, discusses the framework of law under UCC Article 3 governing commercial paper, and common traps in the use of these instruments.

**Protecting Client Trade Secrets and Know How from Departing Employees | #757T12**

*Tuesday, April 17, 2018, 1:00–2:00p*

CLE Credit: 1.0 Hour

Knowing how to protect your client’s trade secrets and essential ‘know how’ from departing employees is the key to preserving their business’s value. These secrets are also often the most difficult type of assets to protect. This program provides a guide to law and practice of preserving valuable client trade secrets, know-how, and other information.

**Equipment Leases: Drafting and UCC Article 2A Issues | #757T13**

*Wednesday, April 18, 2018, 1:00–2:00p*

CLE Credit: 1.0 Hour

Equipment leasing is increasingly commonplace as companies choose to lease rather than buy computers, machines and capital equipment, cars and other property essential to their businesses. This program provides a real-world guide to the law and principles underlying equipment leasing, a practical discussion of drafting and reviewing equipment leases compliant under UCC Article 2A, avoiding re-characterization of a lease as a secured sale, and an overview of the increasing practice of securitizing equipment leases and how it impacts the leasing process.

**LLC Operating Agreements: Drafting Management, Distribution and Tax Provisions – Part 1 | Live Replay from June 13, 2017 | #757T14**

*Thursday, April 19, 2018, 1:00–2:00p*

CLE Credit: 1.0 Hour

The program provides a guide to drafting major sections and provisions in LLC/partnership/LP operating agreements, using a form as base for discussion. Capital contributions, management and voting rights, restrictions on transferability, distributions, liquidations, and major tax issues are covered.

**LLC Operating Agreements: Drafting Management, Distribution and Tax Provisions – Part 2 | Live Replay from June 14, 2017 | #757T15**

*Friday, April 20, 2018, 1:00–2:00p*

CLE Credit: 1.0 Hour

The program provides a guide to drafting major sections and provisions in LLC/partnership/LP operating agreements, using a form as base for discussion. Capital contributions, management and voting rights, restrictions on transferability, distributions, liquidations, and major tax issues are covered.
LLCs and Bankruptcies: What Happens When a Member or the Entity Files? | Live Replay from July 7, 2017 | #757T16
Monday, April 23, 2018, 1:00–2:00p
CLE Credit: 1.0 Hour
This program discusses the practical and financial consequences when either an LLC itself or a member of the LLC files for bankruptcy. The program covers the enforceability of existing agreements among the members, whether the operating agreement is "executory" for bankruptcy law purposes, clawback of distributions, transfer restrictions and much more.

Drafting Ground Leases – Part 1 | #757T17
Tuesday, April 24, 2018, 1:00–2:00p
CLE Credit: 1.0 Hour
The program explains underlying logic and economics of ground leases, essential provisions of a ground lease, understanding rent on ground leases, lender protections, ownership of improvements and condemnation issues.

Drafting Ground Leases – Part 2 | #757T18
Wednesday, April 25, 2018, 1:00–2:00p
CLE Credit: 1.0 Hour
The program explains underlying logic and economics of ground leases, essential provisions of a ground lease, understanding rent on ground leases, lender protections, ownership of improvements and condemnation issues.

Defined Value Clauses: Drafting and Avoiding Red Flags | #757T19
Thursday, April 26, 2018, 1:00–2:00p
CLE Credit: 1.0 Hour
Defined value clauses are tools in trust documents to fix the value of often difficult-to-value assets, often avoiding the imposition of gift taxes. There are several types of these clauses, all of which receive IRS scrutiny and often are challenged in audit. The courts, however, have found in favor taxpayers. This program provides a thorough discussion of using and drafting defined value clauses.

Lawyer Ethics in Real Estate Practice | #757T20
Friday, April 27, 2018, 1:00–2:00p
CLE Credit: 1.0 Hour Ethics/Professional Responsibility
The program covers conflicts of interest among investors, developers and lenders representing real estate entrepreneurs and their entities, inadvertent disclosure of confidential deal terms, imputation of knowledge of deal terms among lawyers, and more.

Lawyer Ethics and Credit Cards | Live Replay from June 22, 2017 | #757T21
Monday, April 30, 2018, 1:00–2:00p
CLE Credit: 1.0 Hour Ethics/Professional Responsibility
This program explores the fascinating area of ethics and the use by attorneys of credit cards to fund law firm expenses and the many ways in which that may give rise to ethical issues. The program covers the long line of ethics decisions in this area and discusses best practices for avoiding liability.

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FAX: 919.677.1774 (Credit Card Only)

WEB www.ncbar.org/CLE (Credit Card Only)

MAIL NCBA, Attn: Accounting  
P.O. Box 3688, Cary, NC 27519-3688

It remains the responsibility of each attorney to maintain records of his or her attendance at CLE programs for purposes of the annual report required by the State Bar. MCLE credit will be reported only if North Carolina State Bar number is provided.

REGISTRATION INFORMATION | Registrations (including door registrations) are limited to available space. Available space at the NC Bar Center includes a live overflow room with video simulcast. Your registration form and check must be received one week prior to the program date to qualify for the Early Bird Discount. Registrations received after this time or at the door are charged the regular tuition. Please note: CLE hours and tuition are approximate until individual program brochures are published. In the event of price discrepancies, you will be invoiced for or refunded the difference.

Method of Payment and Registration | Payment can be made by VISA, MasterCard, American Express or check payable to the NC Bar Association. Register by phone, fax, mail or online. Please note: CLE hours and tuition are approximate until individual program brochures are published. In the event of price discrepancies, you will be invoiced for or refunded the difference.

Cancellations | Cancellations must be received by 9:00a on the third working day prior to the program in order to qualify for a refund (less $75 administrative processing fee).

Transfers | Registrants wishing to transfer their registrations from a Live program, Video Replay, Webcast, Webinar or Phone/Audio Streaming Program may do so without penalty within three (3) working days after the program concludes. A registration may be transferred ONCE. Registrants may not transfer to or from an Online CLE program, a Webcast or Webinar done with a third-party vendor.

Video Replays | All program materials for Video Replay programs are 100% digital. Program materials may be downloaded to your device up to seven (7) days after the date of the program. The materials are sold at NCBA cost for printing and shipping. The materials will be shipped to the purchaser’s address of record in our system. Receipt of the materials cannot be guaranteed by the date of the program. The materials will be shipped to the purchaser’s address of record in our system. Receipt of the materials cannot be guaranteed by the date of the program. 

Persons with Disabilities | We make every effort to ensure that our programs are held in facilities which are fully accessible to persons with disabilities. If you plan to attend our program and need special facilities or assistance relating to a disability, please contact the CLE Department at least one week prior to the date of the program.

The following registration categories do not include MCLE fees:

Judges | You must be a member of the NCBA.

Clerks of Court | You must be a member of the NCBA.

Law Professors | You must be a full-time professor at an ABA-approved law school, or a law school seeking ABA accreditation, and a member of the NCBA.

Law Students and Paralegal Division Students | You must be a member of the NCBA Law Student or Paralegal Student Division.

CLE Scholarships | A limited number of scholarships are available to members in financial need. Contact Membership Services at 1.800.662.7407 or email ahemple@ncbar.org.

MCLE Credit | The North Carolina Bar Association (NCBA) is an accredited CLE sponsor under the Mandatory CLE Regulations promulgated by the Board of Continuing Legal Education of the North Carolina State Bar. These programs have been approved (but are not sponsored) by the Board for the designated number of CLE hours. The NCBA is also an accredited sponsor for mandatory CLE in other states.
North Carolina Bar Association CLE Order Form

CUSTOMER INFORMATION • Duplicate this form for additional registrants and make a copy for your records.

For MCLE Credit list both: NC State Bar No.: ________ NCBA Member No.: ________________

PRINT Full Name: ____________________________________________________________

Firm/Agency Name: __________________________________________________________ Email: ____________________________________________________________

Business Phone: __________________________ Business Fax: ______________________

Street Address: ____________________________________________________________ P.O. Box No.: __________________________

(Necessary for print book orders)

City, State, ZIP Code: ______________________________________________________ __ Check here if new information on any line.

I am a: □ CLE Passport Holder

$75 Tuition: □ Judge (NCBA Member) □ Clerk of Court (NCBA Member) □ Law Professor (NCBA Member)

$25 Tuition: □ NCBA Paralegal Student Member □ NCBA Law Student Division Member

PROGRAM ORDER DETAILS

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See order form or call 800.228.3402 to register.