



2018 Spring Professionalism for New Attorneys (PNA)

The final step toward starting your new career!

Don't settle for boring!

This CLE is your first obligation from the State Bar after you're licensed. Don't waste this opportunity on just another course that meets the requirements. With food trucks, games and free e-resources, your first CLE can be a celebration of your entry into the profession. Join the NCBA for the largest PNA in North Carolina. Spend the program with your friends and future colleagues for the most fun two-day program on professionalism you'll find anywhere.



The majority of new North Carolina attorneys have met their PNA requirement with this North Carolina Bar Association course.

LIVE OPTION

Tuesday–Wednesday
May 15–16, 2018
Live at the NC Bar Center, Cary

CLE CREDIT: 12.0 Hours

Includes 11.0 Hours Ethics/Professional Responsibility and
1.0 Hour Substance Abuse/Mental Health

LIVE WEBCAST/LIVE OPTION

- Tuesday, May 15, 2018
Live Webcast
- Wednesday, May 16, 2018
Live at NC Bar Center, Cary

BONUS: All attendees receive a FREE copy of two e-resources, "How to Try Your Case Like a Professional: Tips and Procedures for the 'Relatively' New Trial Lawyer" by Christopher Parrish and "Law Practice Management" by George Lennon.

The North Carolina Bar Association is accredited by the North Carolina State Bar as a provider of continuing legal education.

**NORTH CAROLINA
BAR ASSOCIATION**

seeking liberty + justice

Professionalism for New Attorneys (PNA) | May 15-16, 2018

PNA TUITION AND REGISTRATION

Complete your PNA requirement in two days, live in Cary at the NC Bar Center or, for your convenience, take the first day by Live Webcast and then join us in Cary at the NC Bar Center for the second day. To help us plan accordingly, **please register no less than one week in advance**. Details are available online at www.tinyurl.com/NCBAPNA-Spring18

Your **CLE tuition includes mandatory State Bar fees**. These fees are used to administer the State Bar's Mandatory Continuing Legal Education program and to support both the Chief Justice's Commission on Professionalism and the Chief Justice's Equal Access to Justice Commission. Your tuition also includes access to digital program materials.

FOUR WAYS TO REGISTER

ONLINE* tinyurl.com/NCBAPNA-Spring18 • **PHONE*** 800.228.3402 • **FAX*** 919.677.1774

MAIL** Attn: Accounting, NCBA, P.O. Box 3688, Cary, NC 27519-3688

*Credit cards only. **Please make checks payable to NCBA.

PROGRAM OPTIONS (Choose one.)

Live Option (#738PNA)

Live in Cary at the NC Bar Center | Tuesday–Wednesday, May 15–16, 2018

Live Webcast/Live Option (#738LWC)

Day 1: Webcast | Tuesday, May 15, 2018

Day 2: Live in Cary at the NC Bar Center | Wednesday, May 16, 2018

NOTE: Both days of the PNA course must be completed by 12/31/18 for those who passed the July 2017 or the February 2018 North Carolina State Bar exam.

TUITION (Choose one.)

Newly Licensed NC Attorney 2017-18: Early Bird (by May 8): \$210

Newly Licensed NC Attorney 2017-18: Regular: \$235

Newly Licensed NC Attorney 2017-18: Live Webcast/Live: \$250

Established Attorney: Early Bird (by May 8): \$485

Established Attorney: Regular: \$540

Established Attorney: Live Webcast/Live: \$580

FREE NCBA MEMBERSHIP

Program participants who join NCBA will enjoy membership benefits through June 2019.

First year licensed to practice and one section membership (This membership includes attorneys licensed by exam, comity in North Carolina or attorneys licensed for the first time ever by exam in any state in 2017 or 2018.)

Indicate desired NCBA Section (tinyurl.com/NCBAsections): _____

Send me information on the NCBA's Sections.

REGISTRANT INFORMATION | Please print clearly.

738PNA-B

Print Full Name: _____

Firm/Organization Name: _____

Address: _____

City, State and ZIP: _____

Daytime Phone Number: _____

Email Address: _____

NC State Bar No. (Required for MCLE Credit): _____

PAYMENT | Registration is processed only after payment is received. Please print clearly.

Enclosed is a check, payable to **NCBA**.

Please charge my credit card.

Card Number: _____ Expiration Date: _____

Signature: _____

Program Agenda



See www.tinyurl.com/NCBAPNA-Spring18 for full agenda details.

Tuesday, May 15, 2018 | 8:25a–4:30p

ETHICS AND PROFESSIONALISM

- 8:25a **Registration and Continental Breakfast**
- 8:55 **Welcome and Introductions** | Ashley P. Holmes
- 9:00 **Dealing with the Courts** | Janet Ward Black
- 10:00 **Ethics and Grievance Committees** | Deanna S. Brocker and Doug Brocker
- 11:00 **Break and Book Sale** (Book sale available at Live program only)
- 11:15 **Overview of the North Carolina State Bar** | Maria Brown
- 11:45 **Pro Bono Service in North Carolina** | Nihad Mansour and Kim Bart Mullikin
- 12:15p **Networking Lunch and Meet-Up Groups** (included at Live program only)
- 1:15 **Getting Lost in Our Own Lives †** | Robyn Moraites
- 2:15 **Why Professionalism is Important to You** | Samuel G. “Bo” Thompson Jr.
- 3:15 **Break and Book Sale** (Book sale available at Live program only)
- 3:30 **A View from the Bench: Cases and Examples of Professionalism and the Challenges of Being a New Lawyer** | Chief Judge Linda M. McGee and Judge Paul C. Ridgeway
- 4:25 **Professionalism Insight and Voluntary Oath** | Judge Paul C. Ridgeway
- 4:30 **Adjourn**
- 5:00 **Networking Social** (Non-CLE Credit)
Sponsored by NCBA Young Lawyers Division (YLD)
Ruckus Pizza, Pasta & Spirits
Park West Village, 1101 Market Center Drive, Morrisville, NC

† Indicates portion providing Substance Abuse/Mental Health credit

Wednesday, May 16, 2018 | 8:25a–4:30p

LAW OFFICE MANAGEMENT

- 8:25a **Registration and Continental Breakfast**
- 8:55 **Welcome and Introductions** | Ashley P. Holmes
- 9:00 **The Attorney-Client Relationship: Things Every Attorney Needs to Know** | Troy Crawford and Mark A. Scruggs

- 10:00 **Trust Account Rules** | Peter G. Bolac
- 11:00 **Break and Book Sale** (Book sale available at Live program only)
- 11:15 **Technology and Your Responsibility to Your Clients** |
Brandon Huffman
- 12:15p **Networking Lunch** | Sponsored by Lawyers Mutual Liability Insurance
Company of North Carolina
- 1:15 **Starting Out: Financial Planning Strategies** | Patrick Yanke
- 2:15 **Break**
- 2:30 **Solo/Small Firm, Associate, Corporate Counsel and Government
Breakout Sessions**
- Organization of a Small Law office
 - Mid to Large Size Law Firm Management
 - The Attorney-Client Relationship and Organization of a Legal
Department
 - Organization of a Government Legal Department
- 3:30 **Solo/Small Firm, Associate, Corporate Counsel and Government
Breakout Sessions**
- Running a Small Law Office – Panel Discussion
 - Organization of a Mid to Large Size Law Firm
 - Thriving in Your Legal Career
 - Representing Local Governments and Law Firm Organization
- 4:30 **Adjourn**
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Hotel Information

Contact hotels directly for reservations at the special NCBA room rate.
Rates are based on availability and may sell out.

- **Embassy Suites, 201 Harrison Oaks Boulevard, Cary**
Nightly Rate: \$169 single/double and includes evening manager's reception and
full, cooked-to-order breakfast
Reservations: 919.677.1840 or www.tinyurl.com/NCBA-Embassy
NCBA Corporate Account Special Rate Code: 2691626
Please note: The rates may vary according to guest room availability.
- **TownePlace Suites by Marriott, 120 Sage Commons Way, Cary**
Nightly Rate: \$114 studio queen with sleeper sofa (Sunday–Thursday) and includes
complimentary hot breakfast. All rooms have a fully equipped kitchen.
Reservations: 919.678.0005 | **Ask for the NC Bar Association corporate rate.**

Sponsor (at time of printing)

- **GOLD SPONSOR:** Lawyers Mutual Liability Insurance Company of North Carolina



Moderator

- Ashley Holmes, Office of the Commissioner of Banks, Raleigh

Speakers

- Chief Judge Linda M. McGee, North Carolina Court of Appeals, Raleigh
- Judge Paul C. Ridgeway, North Carolina Superior Court, Raleigh
- Mary Aiken Barrow, Tharrington Smith LLP, Raleigh
- Michael W. Bertics, Lennon Camak & Bertics PLLC, Raleigh
- Peter G. Bolac, North Carolina State Bar, Raleigh
- Janet Ward Black, Ward Black Law, Greensboro
- Deanna S. Brocker, The Brocker Law Firm PA, Raleigh
- Doug Brocker, The Brocker law Firm PA, Raleigh
- C. Patrick F. Brown, Lawyers Mutual Liability Insurance Company, Cary
- Maria Brown, North Carolina State Bar, Raleigh
- Troy Crawford, Lawyers Mutual Liability Insurance Company, Cary
- Damon T. Duncan, Duncan Law LLP, Greensboro
- Jason Hensley, North Carolina Bar Association, Cary
- Brandon Huffman, The Odin Law Firm, Raleigh
- George W. Lennon, Lennon Camak & Bertics PLLC, Raleigh
- Nihad Mansour, North Carolina Bar Association, Cary
- W. Thomas McCuiston, McCuiston Law Offices PLLC, Cary
- Robyn Moraites, NCLAP, Charlotte
- Kim Bart Mullikin, North Carolina Bar Foundation, Cary
- Samuel G. “Bo” Thompson Jr., Yates McLamb & Weyher LLP, Raleigh
- Patrick Yanke, Yanke Financial, Raleigh
- Maureen M. Zyglis, Parker Poe Adams & Bernstein LLP, Raleigh

We extend our sincere gratitude to the planner and speakers who volunteer their time and expertise toward the goal of presenting an educational program of the very highest quality.



(Left to right) New attorneys take their voluntary oath, enjoy a catered lunch on the patio, attend a session in the auditorium and receive information from speaker, Kim Bart Mullikin.



PNA at the NCBA offers:

- **MULTIPLE PROGRAM OPTIONS** | Attend both days Live in Cary or take advantage of the Live Webcast option. Can't make the live program dates? Catch the video replay later in the summer months. It's up to you! Video replay details can be found at www.tinyurl.com/NCBAPNA-Spring18.
- **LIVE SESSIONS TAILORED JUST FOR YOU** | Special breakout sessions on Wednesday include specific content on whichever legal path you choose, whether you "hang your own shingle" or go into corporate counsel. Also included are sessions on trust account management and financial planning.
- **FREE NCBA MEMBERSHIP** | Newly licensed attorneys get free NCBA membership benefits, including one free section membership, through June 2019.
- **FREE PROFESSIONAL HEADSHOTS** | Have a professional photo taken for your business and social media profile. Photo sessions are available during designated breaks on Wednesday.
- **BONUS MATERIALS** | Receive two free electronic copies of award-winning publications. See inside for details.
- **FOOD TRUCKS** | For lunch! Need we say more?
- **NETWORKING RECEPTION** | Come get to know other new attorneys at the NCBA Young Lawyers Division networking social at Ruckus Pizza and enjoy great food, drinks and fun conversation!
- **BOOK SALE** | Use the breaks during the program to start your professional resource library with legal resources discounted just for you.



What people have been saying . . .

"This program was a good overview of the practice of law and provided good information in the PDFs that I will likely use in my first couple years of practice, if not longer."

"Not only did [this program] provide an overview of practical areas of law and professionalism that I need to know, but it also provided the opportunity to network with other new attorneys."

"Thank you for taking the time to put together an event like this. I feel welcomed and more knowledgeable on what it takes to be a good attorney, worthy of membership."

—Attendees, 2017 Spring Professionalism for New Attorneys (PNA)