

NORTH CAROLINA
BAR ASSOCIATION
seeking liberty + justice

Back to the Basics



LIVE and WEBCAST

Thursday, January 31, 2019
North Carolina Bar Center
8000 Weston Parkway
Cary

REGISTER TODAY!

Save 10% if registration is received by January 10, 2019.
www.tinyurl.com/CLE720INS

Program includes the
2019 Insurance Law
Section Annual Meeting

6.5
HOURS

TOTAL CLE CREDIT

1.0
HOUR

Ethics/Professional
Responsibility

REGISTER TODAY!

Online: www.tinyurl.com/CLE720INS | **By phone:** 800.228.3402

By mail: Attn: Accounting–NCBA, 8000 Weston Parkway, Cary, NC 27513

STEP 1: Tell us who you are. (Please print clearly.)

Print Full Name: _____

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City, State and ZIP: _____

Daytime Phone Number: _____

Email Address: _____

NC State Bar No. (Required for MCLE Credit): _____

STEP 2: Select your tuition rate. (Register early and save 10%. Payment must be received three (3) weeks prior to program date to qualify for the early rate.)

Standard Rate: \$355 / \$320 *Early*

NCBA Member: \$295 / \$265 *Early*

Insurance Law Section Member: \$275 / \$250 *Early*

CLE Premier Pass: \$0

STEP 3: Select your learning format.

Live (720INS) Webcast (720LWC) Video Replay (See below.)

Video Replay registration (if selected).

Video Replays are scheduled for this program. The agenda may not include certain breakouts/tracks shown at the original program. For a list of dates and locations visit www.tinyurl.com/CLE720INS and indicate your choice below.

Location: _____ Date: _____ Code: _____

STEP 4: Complete your payment information.

(Registration is complete only after payment is processed. Please print clearly.)

I am registering for this program at the tuition rate checked above.

Enclosed is a check, payable to NCBA. Please charge my credit card.

Card Number: _____ Exp. Date: _____

Total Amount: _____ Signature: _____

Discounts may be available for NCBA members who are students, law professors, judges or legal services/public interest attorneys. Call CLE at 800.228.3402 for details.

AVAILABLE FORMATS



PROGRAM SUMMARY

The Insurance Law Section's 2019 CLE is premised on a "back to basics" concept to assist attorneys and insurance adjusters both new to and well-versed in insurance law.

Insurance law encompasses many issues and areas of practice, including whether a policy of insurance potentially provides coverage for a claim and disputes between third parties and individuals or entities listed as named insureds or identified as additional insureds under a policy.

In addition to those matters, learn from exceptional attorneys as they share, explain and provide helpful practice information in the areas of commercial general liability insurance, excess and umbrella insurance, directors and officers insurance, errors and omissions insurance (malpractice insurance), medical health insurance, disability insurance, automobile insurance, and homeowner's insurance. The program also addresses issues concerning insurance carriers' duty to defend and provides an excellent role play of an insurance coverage dispute.

This is a fantastic opportunity to learn more about analyzing and handling insurance law matters, and is useful to attorneys from a wide range of practice areas.

WHAT PEOPLE ARE SAYING...



The materials are useful, especially the information regarding new/recent insurance law cases. It's also interesting to get practice pointers and tips from other practitioners in my practice area.



This was a great CLE!

—Attendees, 2018 Insurance Law Section Annual Meeting

AGENDA

THURSDAY, JANUARY 31, 2019 | 8:00 a.m. – 4:40 p.m.

- 8:00 **Registration and Continental Breakfast**
- 8:25 **Welcome and Introductions**
- 8:30 **CGL and Duty to Defend**
Bryan and Jo
Commercial General Liability insurance (CGL) typically forms the backbone of an entity's insurance coverage program, providing coverage to both entities and individuals. Learn from the experts as they discuss the nuts and bolts of the coverages, address key exclusions in the standard CGL policy, and identify emerging issues and common coverage disputes, including those involving the carrier's duty to defend.
- 9:20 **Excess and Umbrella**
Pinto and Reich
Following an examination of the differences between and obligations created by the typical excess and umbrella policies, presenters analyze the interrelationship and obligations between those policies and their carriers with the underlying primary (CGL) policies and the carriers who write them.
- 10:10 **Break**
- 10:25 **D&O and E&O**
Brock and DeGeorge
Directors and officers insurance (D&O) provides coverage for the directors and officers in an entity, as well as the entity that owes them indemnification. Errors and omissions insurance (E&O) is professional liability insurance covering the risk exposures of certain categories of professional activity. Enhance your understanding of the purpose of and need for both coverages, as well as the unique policy provisions that can make or break coverage.
- 11:15 **Medical/Health and Disability**
Ward and Winslow
Medical/health insurance and disability insurance both provide coverage when persons are injured or sick. Both involve numerous statutes and regulations. This presentation not only goes over the coverages provided, but also examines the statutory and regulatory provisions involved and issues that commonly arise.
- 12:05 **2019 Insurance Law Section Annual Meeting**
Deborah J. Bowers, Pinto Coates Kyre & Bowers, Greensboro, 2018-2019 Section Chair, presiding
- 12:20 **Networking Lunch**
- 1:00 **Top 10 Insurance Decisions**
Davey and Simmons
The always-popular "Top 10" presentation returns this year, featuring the decisions of most interest to practitioners during the preceding year.

AGENDA

- 1:50 **Auto and Homeowner's**
Flynt and Maynard
Nearly everyone encounters auto and homeowner's coverages at some point, and they can generate any number of issues. After an overview of these policies, presenters delve into common issues that practitioners may face with auto insurance, including personal injury, property damage, medical payments, and uninsured and underinsured coverages. Given recent weather-related problems in North Carolina, including Hurricane Florence, the homeowner's portion focuses on storm-related issues in property claims, including the interplay between homeowner's insurance, wind/hail insurance and flood insurance.
- 2:40 **Networking Reception and Break**
Sponsored by Cranfill Sumner & Hartzog LLP, Raleigh
- 3:10 **Hypothetical Insurance Coverage Disputes***
Armstrong, Beverly, Boyles, Kelly, Lewis and Wortman
Moderators: Brown and Smyth
Enhance your understanding of insurance coverage disputes with this interactive presentation, which involves role playing through an extended scenario of interconnected tort and insurance disputes that give rise to a number of legal, tactical and ethical issues. A plaintiff and a defense lawyer, a personal coverage lawyer for the defendant, and counsel for a primary insurer and for an excess insurer attempt to navigate their way through a series of problems, from the date of the accident and onward to the trial, with a narration and a commentator, as well as solicited audience advice/observation/participation along the way.
- 4:40 **Adjourn**
- * Indicates portion providing Ethics/Professional Responsibility credit

PROGRAM DETAILS

SPEAKERS

- **L. Lamar Armstrong Jr.**, The Armstrong Law Firm PA, Smithfield
- **Brian O. Beverly**, Young Moore & Henderson PA, Raleigh
- **Susan H. Boyles**, Kilpatrick Townsend & Stockton LLP, Winston-Salem
- **Walter E. Brock Jr.**, Young Moore & Henderson PA, Raleigh
- **James W. “Jim” Bryan**, Nexsen Pruet PLLC, Greensboro
- **Joshua D. Davey**, McGuireWoods LLP, Charlotte
- **R. Steven DeGeorge**, Robinson Bradshaw & Hinson PA, Charlotte
- **Andrew P. Flynt**, Young Moore & Henderson PA, Raleigh
- **Jang H. Jo**, Smith Anderson Blount Dorsett Mitchell & Jernigan LLP, Raleigh
- **James H. “Jim” Kelly Jr.**, Kilpatrick Townsend & Stockton LLP, Winston-Salem
- **Scott Lewis**, Butler Snow LLP, Wilmington
- **C. Douglas Maynard Jr.**, Maynard & Harris Attorney at Law PLLC, Winston-Salem
- **Richard L. “Rick” Pinto**, Pinto Coates Kyre & Bowers PLLC, Greensboro
- **Jonathan R. Reich**, Womble Bond Dickinson (U.S.) LLP, Winston-Salem
- **L. D. Simmons II**, McGuireWoods LLP, Charlotte
- **Jonathan P. “Jon” Ward**, Pinto Coates Kyre & Bowers PLLC, Greensboro
- **Sarah Winslow**, White & Stradley PLLC, Raleigh
- **Ellen P. Wortman**, Marshall Williams & Gorham LLP, Wilmington

HOTEL INFORMATION

Contact hotels directly for reservations at the special NCBA room rate. Rates are based on availability and rooms may sell out.

TownePlace Suites by Marriott

120 Sage Commons Way, Cary

- **Nightly Rate:** \$114 studio queen with sleeper sofa (Sunday–Thursday)
- **Reservations:** 919.678.0005
- **Ask for the NCBA corporate rate.**

Embassy Suites (limited availability)

201 Harrison Oaks Boulevard, Cary

- **Nightly Rate:** \$169 single/double
- **Reservations:** 919.677.1840 or www.tinyurl.com/NCBA-Embassy
- **Corporate Account Code:** 2691626

PLANNERS

- **Lenneka H. “Nikki” Feliciano**, Pinto Coates Kyre & Bowers PLLC, Greensboro
- **Daniel J. Knight**, Anderson Jones PLLC, Raleigh
- **Alan M. Ruley**, Bell Davis & Pitt PA, Winston-Salem

MODERATORS

- **David L. Brown**, Goldberg Segalla LLP, Greensboro
- **Theodore B. “Ted” Smyth**, Cranfill Sumner & Hartzog LLP, Raleigh

We extend our sincere gratitude to the NCBA Insurance Law Section as well as the planners and speakers who volunteer their time and expertise toward the goal of presenting an educational program of the highest quality.

PROGRAM DETAILS

CLE AND PUBLICATION SCHOLARSHIPS

Full and partial scholarships are available for attorneys experiencing a financial hardship of any kind.

Apply at www.ncbar.org/cle/scholarship.

SPECIAL ACCOMMODATIONS

NCBA makes every effort to ensure a quality learning experience. If you have dietary restrictions or need special accommodations, please contact us at least one (1) week prior to the program start date.

SAVE THE DATE!

2020 Insurance Law Section Annual Meeting and CLE

Thursday, January 30, 2020

North Carolina Bar Center, Cary

Contact the CLE Department at 800.662.7407
for updates and details.

NCBA

8000 Weston Parkway
Cary, NC 27513

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Back to the Basics

NCBA is an accredited CLE sponsor under the MCLE regulations promulgated by the North Carolina State Bar Board of Continuing Legal Education.

INTRODUCING...

premier pass

The 2018-2019 CLE Premier Pass is
an exclusive NCBA member benefit
providing unlimited CLE
including access to hundreds of
On Demand programs.

www.tinyurl.com/PremierPass

REGISTRATION: All registrations are processed after payment is received. To qualify for the early tuition rate, payment must be received prior to the deadline indicated. Stated early discount rate percentage is approximate. Registrations may be capped based on venue size and may include an overflow room with additional seating. **CHANGES TO EXISTING REGISTRATIONS:** Should an attendee need to cancel his or her registration to a Live, Webcast or Video Replay program, the cancellation request must be received by 9:00a ET one (1) week prior to the start of the program to receive a full refund. Any attendee requesting cancellation less than one week prior to the program will receive a refund, less a \$75 administrative fee. An attendee may choose to transfer his or her registration at a program to the Live, Webcast or Video Replay format of the same program only. Transfer requests must be received by 9:00a ET one (1) business day prior to the program start date. An attendee may further choose to substitute his or her registration to a Live or Video Replay program only. Substitution means sending another person to attend the Live or Video Replay program when the original registrant is unable to attend. Substitution requests must be received by 9:00a ET one (1) week prior to the program start date. The substituted person may be assessed a different fee based on their NCBA membership classification. Cancellation, transfer and substitution requests must be provided in writing by email at askcle@ncbar.org or by calling 800.228.3402. If an attendee misses any portion of a program, that portion is not subject to substitution, refund or transfer. Except as provided herein, registrations including On Demand registrations, cannot be cancelled, substituted or transferred once purchased. **NO-SHOWS:** Anyone who is registered, including CLE Premier Pass holders, but does not check in is considered a no-show. No-shows are not issued a refund, and Premier Pass holders will be assessed a \$75 administrative fee. These registrants will receive the digital materials, available in their online accounts, in full consideration of tuition paid. **MISCELLANEOUS:** The NCBA reserves the right to cancel or reschedule programs at any time. Should the NCBA cancel or reschedule a program, registrants may elect to receive a full refund or attend the newly scheduled program. Notifications regarding program changes will be sent to the email address on file. The NCBA is not responsible for any additional expenses incurred as a result of such cancellation or rescheduling. Each attorney must maintain a record of his or her attendance for the NC State Bar Annual Report. MCLE credit is reported by the NCBA only if a NC State Bar number is provided. Registration and attendance at NCBA CLE programs constitutes an agreement by the registrant with the NCBA for use and distribution of the attendee's image or voice in photographs, videotapes, electronic reproductions and audiotapes of such programs and activities. Unless specified, spouses or guests are not eligible to attend NCBA CLE programs and activities without registering to attend. These terms are subject to change.