

NORTH CAROLINA

BAR ASSOCIATION
seeking liberty + justice

2019 NCBA Paralegal Division Annual Meeting



LIVE

Friday, May 3, 2019
Benton Convention Center
301 West 5th Street
Winston-Salem

REGISTER TODAY!

Save 10% if registration is
received by April 12, 2019.
www.tinyurl.com/CLE825PDM

6.0
HOURS

TOTAL CPE CREDIT

1.0
HOUR

Ethics/Professional
Responsibility

**Program includes the
2019 Paralegal Division
Annual Meeting**

REGISTER TODAY!

Online: www.tinyurl.com/CLE825PDM | **By phone:** 800.228.3402

By mail: Attn: Accounting–NCBA, 8000 Weston Parkway, Cary, NC 27513

STEP 1: Tell us who you are. (Please print clearly.)

Print Full Name: _____

Address: _____

City, State and ZIP: _____

Daytime Phone Number: _____

Email Address: _____

NC State Bar No. (Required for MCLE Credit): _____

STEP 2: Select your tuition rate. (Register early and save 10%. Payment must be received three (3) weeks prior to program date to qualify for the early rate.)

Standard Rate: \$425 / \$385 *Early*

Paralegal Division Member: \$330 / \$295 *Early*

CLE Premier Pass: \$0

STEP 3: Select your learning format.

Live (825PDM) Video Replay (See below.)

Video Replay registration (if selected).

Video Replays are scheduled for this program. The agenda may not include certain breakouts/tracks shown at the original program. For a list of dates and locations visit www.tinyurl.com/CLE825PDM and indicate your choice below.

Location: _____ Date: _____ Code: _____

STEP 4: Complete your payment information.

(Registration is complete only after payment is processed. Please print clearly.)

I am registering for this program at the tuition rate checked above.

Enclosed is a check, payable to NCBA. Please charge my credit card.

Card No: _____ Exp. Date: _____

Total Amount: _____ Signature: _____

Discounts may be available for NCBA members who are paralegal students.
Call CLE at 800.228.3402 for details.

AVAILABLE FORMATS



PROGRAM SUMMARY

This program offers opportunities to grow and update your professional knowledge and network with others in your field. Hear from some of North Carolina's top legal professionals on a variety of topics designed to educate and update you and to energize your career. At this advanced-level, one-day program, you have an opportunity to gain the following benefits:

- Learn fundamental information about cryptocurrencies and blockchains and understand how these technologies affect the discovery process for litigation teams and professionals working in e-discovery.
- Review applicable rules that govern the world of e-discovery, hear real-world examples of the ways things can go wrong and find out how to fix them.
- Hear about the very real problem of human trafficking and find out how North Carolina citizens and courts are being affected.
- Understand key topics of the new Session Law 2018-45, including changes that affect boards of directors and officers, voting trusts, shareholder agreements, mergers that follow tender offers, appraisal rights, short-form mergers into non-corporate parent entities, and a new statutory ratification procedure for defective actions or share issuances.
- Receive the latest real estate news and discuss the most frequent claims, new legislation and the recent trends affecting your practice.
- Review the details and procedures that make trying a criminal case in North Carolina different and exciting.
- Examine the December 2018 changes to the WDNC Local Rules and the modifications to the Federal Rules of Civil Procedure.
- Become well-versed in the general status of immigration law resulting from the recent government shutdown through recent court cases and presidential orders and learn how these changes have affected enforcement policies.
- Hear from a North Carolina Supreme Court Justice on her take of modern ethical dilemmas faced by North Carolina paralegals.

AGENDA

FRIDAY, MAY 3, 2019 | 8:00 a.m. – 4:30 p.m.

- 8:00 **Registration and Continental Breakfast**
- 8:30 **Welcome and Introductions**
- 8:35 **Blockchain and E-discovery**
Wilson
This expert presentation highlights both cryptocurrencies and blockchains and provides attendees with fundamental information to help with the examination and investigation of these technologies.
- 9:35 **Paralegal Division Annual Meeting with Presentation of Distinguished Paralegal Award**
Leslie C. Pegram, UNC Health Care System, 2018-2019 Division Chair, presiding
- 9:45 **Break**
- 10:00 **TRACK BREAKOUT SESSIONS**
(Please choose one.)
- **REAL ESTATE**
Curing Title Defects
Overfield
 - **CORPORATE**
Employment Law Fundamentals: Common Employer Misconceptions and Mistakes
Wood
- 11:00 **Track Breakout Transition**
- 11:10 **TRACK BREAKOUT SESSIONS**
(Please choose one.)
- **LITIGATION**
Finding the Calm in the E-discovery Fire Drill
Durham
 - **GENERAL**
Human Trafficking 101
Ford
 - **REAL ESTATE**
Commercial Leasing
Bagley and Powell
 - **CORPORATE**
2018 Changes to the North Carolina Business Corporations Act
Clement
 - **LITIGATION**
Trial and Error: 10 Ways to Make Yourself Indispensable as a Litigation Paralegal
Tomberlin
 - **GENERAL**
212: Counting Down to Raise the Age
Adams and Taraska
- 12:10 **Networking Lunch**

AGENDA

1:10 TRACK BREAKOUT SESSIONS

(Please choose one.)

- **REAL ESTATE**
Hottest Topics in Real Estate Law
Ferguson
- **CORPORATE**
A Practical Approach to GDPR, California Consumer Privacy Act and NC's Revised Proposal for Amending NC's Identity Theft Protection Act
Whitaker
- **LITIGATION**
Tips for Paralegals Venturing into Family Law
Bradshaw
- **GENERAL**
North Carolina Criminal Jury Trials: How Did That Just Happen?!
Beechler

2:10 Track Breakout Transition

2:20 TRACK BREAKOUT SESSIONS

(Please choose one.)

- **REAL ESTATE**
E-commerce in Real Estate Law
Stallworth and Thigpen
- **CORPORATE**
Best Practices in Corporate Governance
Southern

• LITIGATION

Ch-Ch-Ch-Changes: WDNC Local Rules Updates and Modifications Under the New Federal Rules of Civil Procedure

Davis

• GENERAL

Hot Topics in Immigration Law

Yanez

3:20 **Break**

3:30 **Real-Life Ethical Dilemmas for Paralegals***

Justice Earls

Receive insightful information from North Carolina Supreme Court Justice Anita Earls about the issues paralegals face every day in the workplace. Justice Earls works through several real-life ethical dilemmas submitted by a group of paralegals to give an exciting and up-to-date perspective on the challenge of ethics. Finish the day with Justice Earl's take on the paralegal community and our contributions to the practice of law in North Carolina.

4:30 **Adjourn**

* Indicates portion providing Ethics/Professional Responsibility credit

PROGRAM DETAILS

SPEAKERS

- **Justice Anita S. Earls**, North Carolina Supreme Court, Durham
- **Kimberly A. Adams**, Mecklenburg County District Attorney's Office, Charlotte
- **Leigh C. Bagley**, Bell Davis & Pitt PA, Winston-Salem
- **Christopher A. Beechler**, Beechler Tomberlin PLLC, Winston-Salem
- **Ruth I. Bradshaw**, Combs Bradshaw & Lee PLLC, Winston-Salem
- **David B. Clement**, Smith Anderson Blount Dorsett Mitchell & Jernigan LLP, Raleigh
- **David K. Davis**, Retired U.S. District Court for the Western District of North Carolina, Asheville
- **Joshua B. Durham**, Bell Davis & Pitt PA, Charlotte
- **Nancy S. Ferguson**, Chicago Title Company LLC, Greensboro
- **Kimlani M. Ford**, U.S. Attorney's Office for the Western District of North Carolina, Charlotte
- **John C. Overfield**, Coltrane & Overfield PLLC, Greensboro
- **Tonya B. Powell**, Shanahan McDougal PLLC, Raleigh
- **Elizabeth C. Southern**, Hanesbrands Inc., Winston-Salem
- **Ozie Stallworth**, North Carolina Department of the Secretary of State, Raleigh
- **Heather L. Taraska**, Mecklenburg County District Attorney's Office, Charlotte
- **Jeff L. Thigpen**, Guilford County Register of Deeds, Greensboro
- **Allison C. Tomberlin**, Beechler Tomberlin PLLC, Winston-Salem
- **Nicole Whitaker**, VF Corporation, Greensboro
- **John Wilson**, HaystackID, Atlanta, GA
- **Charlotte F. Wood**, Bell Davis & Pitt PA, Winston-Salem
- **Jessica L. Yanez**, Yanez Immigration Law, Greensboro

HOTEL INFORMATION

Contact hotel directly for reservations at the special NCBA room rate. Rates are based on availability and rooms may sell out.

Winston-Salem Marriott

425 North Cherry Street, Winston-Salem

- **Nightly Rate:** \$159 single/double
- **Reservations:** 800.320.0934
- **Ask for the NCBA Paralegal Division Annual Meeting group rate.**
- **Cutoff Date:** April 4, 2019

PROGRAM DETAILS

PLANNERS

- **Ann M. Cantrell**, Nexsen Pruet PLLC, Greensboro
- **Stephanie C. Crosby**, Ward and Smith PA, New Bern
- **Stephanie B. Elliott**, Shumaker Loop & Kendrick LLP, Charlotte
- **Melissa Stockley Jones**, Smith Anderson Blount Dorsett Mitchell & Jernigan, Raleigh
- **Katelyn A. Morton**, The Fresh Market Inc., Greensboro
- **Allison D. Yezek**, Mecklenburg County District Attorney's Office, Charlotte

SPECIAL ACCOMMODATIONS

NCBA makes every effort to ensure a quality learning experience. If you have dietary restrictions or need special accommodations, please contact us at least one (1) week prior to the program start date.

We extend our sincere gratitude to the NCBA Paralegal Division as well as the planners and speakers who volunteer their time and expertise toward the goal of presenting an educational program of the highest quality.

NCBA

8000 Weston Parkway
Cary, NC 27513

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2019 NCBA Paralegal Division Annual Meeting

NCBA is an accredited CLE sponsor under the MCLE regulations promulgated by the North Carolina State Bar Board of Continuing Legal Education.

INTRODUCING...

premier pass

The 2018-2019 CLE Premier Pass is
an exclusive NCBA member benefit
providing unlimited CLE
including access to hundreds of
On Demand programs.

www.tinyurl.com/PremierPass

REGISTRATION: All registrations are processed after payment is received. To qualify for the early tuition rate, payment must be received prior to the deadline indicated. Stated early discount rate percentage is approximate. Registrations may be capped based on venue size and may include an overflow room with additional seating. **CHANGES TO EXISTING REGISTRATIONS:** Should an attendee need to cancel his or her registration to a Live, Webcast or Video Replay program, the cancellation request must be received by 9:00a ET one (1) week prior to the start of the program to receive a full refund. Any attendee requesting cancellation less than one week prior to the program will receive a refund, less a \$75 administrative fee. An attendee may choose to transfer his or her registration at a program to the Live, Webcast or Video Replay format of the same program only. Transfer requests must be received by 9:00a ET one (1) business day prior to the program start date. An attendee may further choose to substitute his or her registration to a Live or Video Replay program only. Substitution means sending another person to attend the Live or Video Replay program when the original registrant is unable to attend. Substitution requests must be received by 9:00a ET one (1) week prior to the program start date. The substituted person may be assessed a different fee based on their NCBA membership classification. Cancellation, transfer and substitution requests must be provided in writing by email at askcle@ncbar.org or by calling 800.228.3402. If an attendee misses any portion of a program, that portion is not subject to substitution, refund or transfer. Except as provided herein, registrations including On Demand registrations, cannot be cancelled, substituted or transferred once purchased. **NO-SHOWS:** Anyone who is registered to a program, including CLE Premier Pass holders, but does not check in is considered a no-show. No-shows are not issued a refund, and Premier Pass holders will be assessed a \$75 administrative fee. These registrants will receive the digital materials, available in their online accounts, in full consideration of tuition paid. **MISCELLANEOUS:** The NCBA reserves the right to cancel or reschedule programs at any time. Should the NCBA cancel or reschedule a program, registrants may elect to receive a full refund or attend the newly scheduled program. Notifications regarding program changes will be sent to the email address on file. The NCBA is not responsible for any additional expenses incurred as a result of such cancellation or rescheduling. Each attorney must maintain a record of his or her attendance for the NC State Bar Annual Report. MCLE credit is reported by the NCBA only if a NC State Bar number is provided. Registration and attendance at NCBA CLE programs constitutes an agreement by the registrant with the NCBA for use and distribution of the attendee's image or voice in photographs, videotapes, electronic reproductions and audiotapes of such programs and activities. Unless specified, spouses or guests are not eligible to attend NCBA CLE programs and activities without registering to attend. These terms are subject to change.