

NORTH CAROLINA BAR ASSOCIATION

seeking liberty + justice

NCBA 2019 Annual Review



12.0
HOURS

TOTAL CLE CREDIT

2.0
HOURS

**Ethics/Professional
Responsibility credit**

1.0
HOUR

**Substance Abuse/
Mental Health**

LIVE and WEBCAST

Thursday–Friday
October 17–18, 2019
North Carolina Bar Center
8000 Weston Parkway
Cary

REGISTER TODAY!

Save 10% if registration is
received by Sep. 26, 2019.

www.tinyurl.com/NCBAAR19

**Satisfies the North Carolina
State Bar Technology Training
requirement**

AVAILABLE FORMATS



PROGRAM SUMMARY

Come hear leaders in their practice areas provide important case law updates on North Carolina and Federal law. Plus, receive your annual compliance credits including two hours of ethics/professional responsibility and one hour of substance abuse/mental health. Lastly, satisfy the new 2019 North Carolina State Bar technology training requirement.

Practice area updates for this year's program include:

- Bankruptcy
- Criminal
- Data privacy and cybersecurity
- Family
- Insurance
- Labor and employment
- Real property
- Tax
- Workers' compensation

Don't miss out on one of this year's most comprehensive case law updates and receive a year's worth of CLE credit.

WHAT PEOPLE ARE SAYING...



This was a great, comprehensive update on all relevant topics.



Good variety of information.



The whole program was excellent, the speakers were great. I definitely will attend the NCBA 2019 Annual Review next October.

—Attendees, *NCBA 2018 Annual Review*

AGENDA

THURSDAY, OCTOBER 17, 2019 | 8:15 a.m. – 4:15 p.m.

8:15 **Registration and Continental Breakfast**

8:55 **Welcome and Introductions**

9:00 **Bankruptcy Update** | Brewer and Janvier

The only thing constant about the practice of bankruptcy is the constant change. Billy Brewer and Bill Janvier review a day's worth of recent Chapter 7, 11, 12, and 13 cases in just under an hour. If time permits, and just for fun, they may talk about a Chapter 15 case.

10:00 **Thrive – Achieving Well-being Amidst the Challenges of Lawyering and Life[†]** | Byers

In this session, examine topics related to lawyer well-being including stress, burnout, resilience, mindfulness and work-life balance. Practice mindfulness techniques to improve focus, efficiency and effectiveness, and develop a list of tools and resources to create a thriving and fulfilling legal practice.

11:00 **Break**

11:15 **Privacy and Cybersecurity[†]** | Cordell and Johnson

Hear the most important updates about security for your firm and your clients. This session is important for anyone who transacts business online or who represents clients who do.

12:15 **Networking Lunch**

1:00 **Real Property Case Law Update** | Burti

Receive the most recent and impacting case law decisions involving real property.

2:00 **Workers' Compensation Case Law Update** | Baker and Fields

Delve into relevant cases of the past year that affect the workers' compensation practice.

3:00 **Break**

3:15 **Tax Law Update** | Wall

Review relevant and significant federal and state tax issues of the last year, including the implementation of the Tax Cuts and Jobs Act of 2017, as well as the impacts of *South Dakota v. Wayfair* and other cases, on tax policy across the country and here in North Carolina.

4:15 **Adjourn for the day**

AGENDA

FRIDAY, OCTOBER 18, 2019 | 8:15 a.m. – 4:15 p.m.

8:15 **Continental Breakfast**

8:55 **Welcome and Introductions**

9:00 **Insurance Law Update** | Eason

Hear a review of state and federal cases from courts in North Carolina or applying North Carolina law arising under or touching upon insurance laws or policies.

This session includes decisions involving policies of workers compensation insurance, personal, commercial and fleet auto policies, crop insurance, and other classes of insurance.

10:00 **Employment Law Update** | Wetsch

Receive a basic overview of the common law doctrine of “employment at-will” and North Carolina statutory and common law claims, including wrongful discharge in violation of public policy, REDA and employment-related torts such as negligent hiring and retention, tortious interference with contract, defamation, and intentional and negligent infliction of emotional distress.

11:00 **Break**

11:15 **Ethics in the Age of Social Media and Online Advertising**** | Guy

How much digital competence is required of us? What are we required to tell our clients about social media? What are the boundaries on lawyers using social media to gather evidence? What are the limits we have on how we use social media and online advertising? How has the digital age changed our duties of confidentiality and communication with clients? What are the pitfalls of engaging in misrepresentation when we, as lawyers, use online sources to gather information on clients, opposing parties and witnesses? Monica Guy helps us tackle these important questions during this engaging ethics hour.

12:15 **Networking Lunch**

1:00 **Family Law Update** | Parker

Engage in a fast-paced overview of last year’s family law cases and legislative changes. Topics include alimony/PSS, child custody and more.

2:00 **Criminal Law Update** | Davis and Pritchett

In this session, hear key recent decisions from the North Carolina Supreme Court and North Carolina Court of Appeals. Also, get the most recent key decisions from the U.S. Supreme Court and U.S. Court of Appeals for the Fourth Circuit.

3:00 **Break**

3:15 **Ethics of Joint Representation*** | Clay and Sweat

Cabell Clay and Kevin Sweat walk us through the ethical considerations of joint representation.

4:15 **Adjourn**

* Indicates portion providing Ethics/Professional Responsibility credit

† Indicates portion providing Substance Abuse/Mental Health credit

‡ Indicates portion providing Technology Training credit

PROGRAM DETAILS

SPEAKERS

- **Heather T. Baker**, Teague Campbell Dennis & Gorham LLP, Raleigh
- **William E. “Billy” Brewer Jr.**, Janvier Law Firm PLLC, Raleigh
- **Christopher L. “Chris” Burti**, Statewide Title Inc., Farmville
- **Colleen L. Byers**, Bell Davis & Pitt PA, Winston-Salem
- **M. Cabell Clay**, Moore & Van Allen PLLC, Charlotte
- **Matthew A. Cordell**, VF Corporation, Greensboro
- **Kearns Davis**, Brooks Pierce McLendon Humphrey & Leonard LLP, Greensboro
- **Joseph W. “Joe” Eason**, Nelson Mullins Riley & Scarborough LLP, Raleigh
- **Latasia A. Fields**, Teague Campbell Dennis & Gorham LLP, Raleigh
- **Monica R. Guy**, Kurtz Evans Whitley Guy & Simos PLLC, Winston-Salem
- **William P. “Bill” Janvier**, Janvier Law Firm PLLC, Raleigh
- **Elizabeth H. Johnson**, Wyrick Robbins Yates & Ponton LLP, Raleigh
- **Meredith J. Parker**, Parker Bryan Family Law, Raleigh
- **Jan E. Pritchett**, Schlosser & Pritchett, Greensboro
- **Kevin G. Sweat**, Lord Law Firm, Charlotte
- **Robert H. Wall**, Spilman Thomas & Battle PLLC, Winston-Salem
- **Laura J. Wetsch**, Winslow Wetsch PLLC, Raleigh

HOTEL INFORMATION

Contact hotels directly for reservations at the special NCBA room rate. Rates are based on availability and rooms may sell out.

Embassy Suites

201 Harrison Oaks Boulevard, Cary

- **Nightly Rate:** \$174 single/double
- **Reservations:** 919.677.1840 or www.tinyurl.com/NCBA-Embassy
- **Corporate Account Code:** 2691626

TownePlace Suites by Marriott

120 Sage Commons Way, Cary

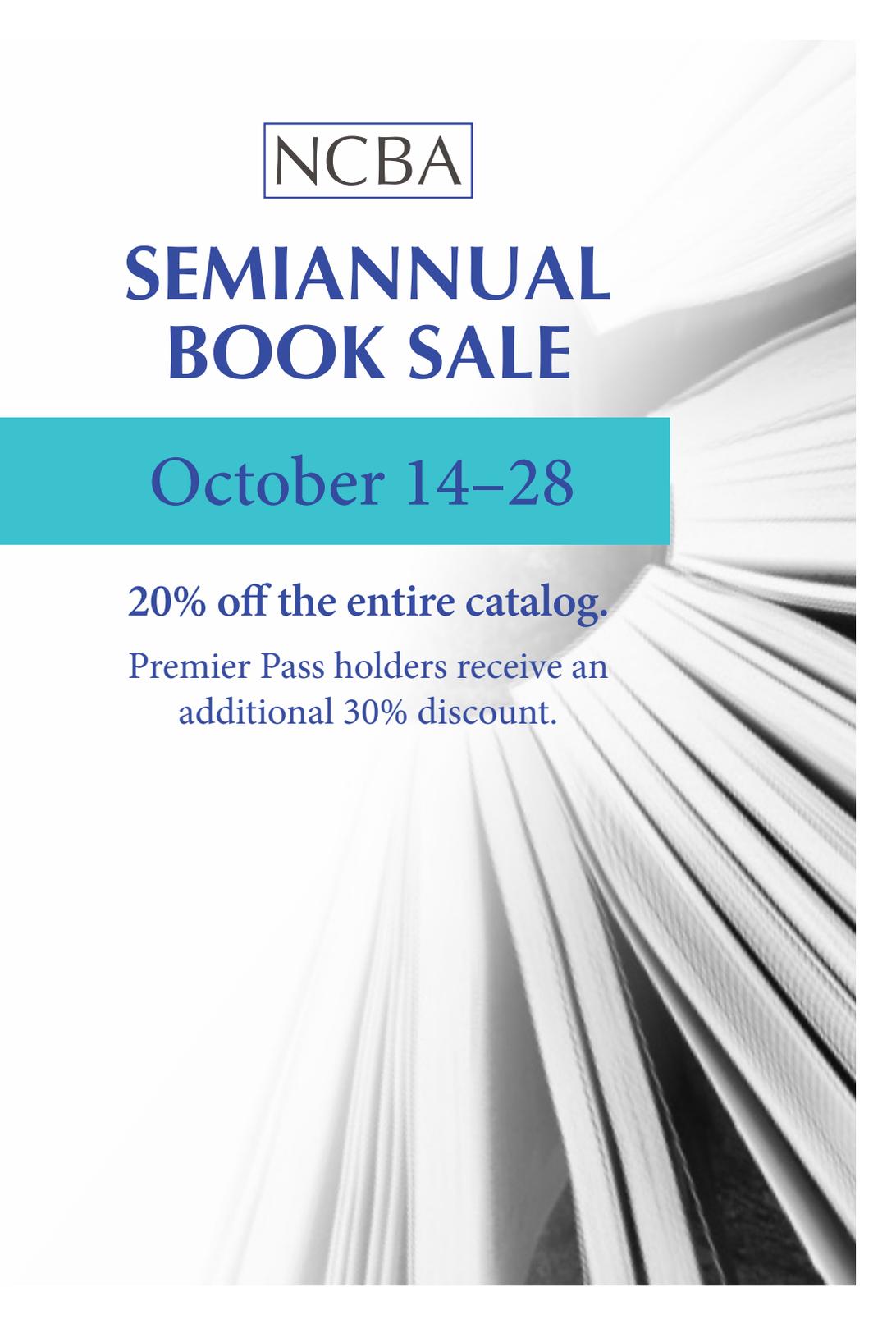
- **Nightly Rate:** \$114 studio queen with sleeper sofa (Sunday–Thursday)
- **Reservations:** 919.678.0005
- **Ask for the NCBA corporate rate.**

MODERATOR

- **M. Cabell Clay**, Moore & Van Allen PLLC, Charlotte
- **Kevin G. Sweat**, Lord Law Firm, Charlotte

SPECIAL ACCOMMODATIONS

NCBA makes every effort to ensure a quality learning experience. If you have dietary restrictions or need special accommodations, please contact us at least one (1) week prior to the program start date.

The background of the entire page is a grayscale, high-angle photograph of a stack of books. The pages are tightly packed and create a strong sense of depth and texture, receding into the distance. A solid teal horizontal banner is positioned across the middle of the page, containing the date of the sale.

NCBA

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additional 30% discount.

REGISTER TODAY!

Online: www.tinyurl.com/NCBAAR19 | **By phone:** 800.228.3402

By mail: Attn: Accounting–NCBA, 8000 Weston Parkway, Cary, NC 27513

STEP 1: Tell us who you are. (Please print clearly.)

Print Full Name: _____

Address: _____

City, State and ZIP: _____

Daytime Phone Number: _____

Email Address: _____

NC State Bar No. (Required for MCLE Credit): _____

STEP 2: Select your tuition rate. (Register early and save 10%. Payment must be received three (3) weeks prior to program date to qualify for the early rate.)

Standard Rate: \$650 / \$585 *Early*

NCBA Member: \$540 / \$485 *Early*

CLE Premier Pass: \$0

STEP 3: Select your learning format.

Live (842ARP) Webcast (842LWC) Video Replay (See below.)

Video Replay registration (if selected).

Video Replays are scheduled for this program. The agenda may not include certain breakouts/tracks shown at the original program. For a list of dates and locations visit www.tinyurl.com/NCBAAR19 and indicate your choice below.

Location: _____ Date: _____ Code: _____

STEP 4: Complete your payment information.

(Registration is complete only after payment is processed. Please print clearly.)

I am registering for this program at the tuition rate checked above.

Enclosed is a check, payable to NCBA. Please charge my credit card.

Card Number: _____ Exp. Date: _____

Total Amount: _____ Signature: _____

Discounts may be available for NCBA members who are students, law professors, judges or legal services/public interest attorneys. Call CLE at 800.228.3402 for details.

NCBA

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REGISTRATION: All registrations are processed after payment is received. To qualify for the early tuition rate, payment must be received prior to the deadline indicated. Stated early discount rate percentage is approximate. Registrations may be capped based on venue size and may include an overflow room with additional seating. **CHANGES TO EXISTING REGISTRATIONS:** Should an attendee need to cancel his or her registration to a Live, Webcast or Video Replay program, the cancellation request must be received by 9:00a ET one (1) week prior to the start of the program to receive a full refund. Any attendee requesting cancellation less than one week prior to the program will receive a refund, less a \$75 administrative fee. An attendee may choose to transfer his or her registration at a program to the Live, Webcast or Video Replay format of the same program only. Transfer requests must be received by 9:00a ET one (1) business day prior to the program start date. An attendee may further choose to substitute his or her registration to a Live or Video Replay program only. Substitution means sending another person to attend the Live or Video Replay program when the original registrant is unable to attend. Substitution requests must be received by 9:00a ET one (1) week prior to the program start date. The substituted person may be assessed a different fee based on their NCBA membership classification. Cancellation, transfer and substitution requests must be provided in writing by email at askcle@ncbar.org or by calling 800.228.3402. If an attendee misses any portion of a program, that portion is not subject to substitution, refund or transfer. Except as provided herein, registrations, including On Demand registrations, cannot be canceled, substituted or transferred once purchased. **NO-SHOWS:** Anyone who is registered for a program, including CLE Premier Pass holders, but does not check in is considered a no-show. No-shows are not issued a refund, and Premier Pass holders will be assessed a \$75 administrative fee. These registrants will receive the digital materials, available in their online accounts, in full consideration of tuition paid. **MISCELLANEOUS:** The NCBA reserves the right to cancel or reschedule programs at any time. Should the NCBA cancel or reschedule a program, registrants may elect to receive a full refund or attend the newly scheduled program. Notifications regarding program changes will be sent to the email address on file. The NCBA is not responsible for any additional expenses incurred as a result of such cancellation or rescheduling. Each attorney must maintain a record of his or her attendance for the NC State Bar Annual Report. MCLE credit is reported by the NCBA only if a NC State Bar number is provided. Registration and attendance at NCBA CLE programs constitutes an agreement by the registrant with the NCBA for use and distribution of the attendee's image or voice in photographs, videotapes, electronic reproductions and audiotapes of such programs and activities. Unless specified, spouses or guests are not eligible to attend NCBA CLE programs and activities without registering to attend. These terms are subject to change.